



thepowerofendowment

Schuylkill Area Community Foundation 2008 Annual Report

sacaf

We all have our own life to pursue, our own kind of dream to be weaving, and we all have the power to make wishes come true, as long as we keep believing.

- Louisa May Alcott

## Mission Statement

The Mission of Schuylkill Area Community Foundation is to serve donors by developing, managing, and investing their contributions and to serve the community by distributing earnings, annually, in accordance with donor wishes to the community at large. These distributions include but are not limited to: arts and culture, education, environment, health and human services, and youth and volunteer programs.

## Contents

About SACF .....	2
Composition of Funds .....	4
Grants .....	8
New Funds .....	10
Community Investment .....	13
Philanthropists .....	14
Financial Report .....	16

## Heritage Society Award

The Heritage Society Award permanently recognizes attorneys, accountants, trust officers, estate planners and financial planners who share the value of philanthropy with their clients.

The following professional advisors have been instrumental in the Community Foundations' success. The members of the Heritage Society are:

James Bohorad, Esq.	Leonard Shumack, Esq.
George Day	Harry Strouse, Esq.
Allen Kiefer	J. Robert Zane, Esq.
Harry Rubright, Esq.	

Leadership is



## A Tribute to Harry Strouse, Esq.

**May 14, 1912 – June 22, 2008**

With his passing, the Schuylkill Area Community Foundation shall forever miss the services of a dedicated visionary and enthusiastic leader. In eternal gratitude, we acclaim this man for his great leadership.

### In memory of a friend, a founder and a true leader:

The poet James Henry Leigh Hunt wrote "Abou Ben Adhem" describing a man who lived his life "as one who loves his fellow men." This favorite poem of Harry Strouse also describes his approach to life. Harry Strouse was instrumental in establishing and expanding Ashland Trusts, the forerunner to Schuylkill Area Community Foundation. His foresight and efforts covered all aspects of founding an organization that would help people and organizations within the local region. He was a charter member of the Board of Directors of said organizations from the inception of Ashland Trusts in 1967 until his death on June 22, 2008.

For over forty-one years, Mr. Strouse devoted an indeterminable amount of time to the work of the Foundation, formulating policies, developing new funds, attending a multitude of committee meetings and never missing a Board of Directors' meeting. He was a dynamic force, facilitating the growth of the Foundation from one fund with \$1,000 in principal to, at the time of his death, 106 funds with a market value exceeding \$10 million dollars. From the inception of the Foundation until very shortly before his death, he served as Secretary-Treasurer to the Foundation, establishing excellent transcripts and carefully monitoring investments.

In his professional capacity as an attorney, he imparted to his clients information on the Foundation and the perpetual benefits of a philanthropic lasting legacy, which resulted in the establishment of many funds and paved the way for the creation of additional funds in the future. His strong convictions on the value of perpetual endowment funds were imparted to others as he acted as mentor by sharing his knowledge of the work of a charitable foundation with all members of the Board of Directors and staff. Thanks to his vision, the residents of Schuylkill County have enjoyed, and in the future will continue to enjoy, the benefits and results of his unselfish service.

the capacity to translate vision into reality. - Warren G. Bennis

# about us

Message from the Executive Director:

During this period of challenging times in the financial markets, Schuylkill Area Community Foundation remains focused on our disciplined investment approach in order to direct us through periods of volatility in the marketplace.

We are known for prudent stewardship and investment practices. We will continue to monitor market developments and preserve donor intent even when community needs change. Thank you for your support and commitment during 2008, and we look forward to serving the donors and all communities located within Schuylkill County in 2009.

I encourage you to continue your traditions of giving in whatever way you can. Our communities need it now more than ever.

## 2008 Foundation Leadership

### Board of Directors

Jean S. Baglin  
Richard L. Berger  
Carl D. Edling  
Gary R. Glessner  
Charles Heizenroth III  
M. Irvil Kear, D.A.  
Carl J. Reidler  
Catherine H. Schilling  
G. Fred Schilling  
Ann F. Snyder  
Frank J. Staudenmeier  
Keith J. Strouse, Esq.  
J. Robert Zane, Esq.  
Joann H. Zogby, Ed. D.

### Staff

Eileen Kuperavage,  
Executive Director  
Sharon Koszyk,  
Administrative Assistant  
Scholarship Coordinator  
Shirley Wolfgang,  
Administrative Support

Philanthropic leadership from one generation



## Why establish a fund?

The Community Foundation offers donors - individuals, families, businesses and nonprofit organizations - the flexibility and expertise needed to help donors determine which type of fund best matches their interests and will achieve their philanthropic goal.

### Minimum amount required to establish a fund:

**\$3,500** ..... to establish an annual award for a high school graduate

**\$20,000** ..... to establish a scholarship fund

**\$5,000** ..... to establish any other fund

## Types of Funds

**Designated Funds** are established by nonprofit organizations or individual donors to benefit one or more specific nonprofit organizations. In the event the designated organization ceases to exist, the Community Foundation works to identify a similar organization and maintain the spirit of the original charitable intent.

**Donor Advised Funds** allow donors to have an active hand in his or her charitable giving by having the right to recommend annually to the Community Foundation which organizations should be supported by the fund. The Foundation's Board of Directors must approve the recommendations of the donor, and since the Community Foundation administers the fund, donors are assured of its permanence well beyond their own ability to advise.

**Field of Interest Funds** provide donors the opportunity to support a particular area of interest, such as arts and culture, education, health and human services, environment, youth and volunteer programs and recommends that the Community Foundation distribute earnings to related projects or programs within that area of interest.

**Scholarship Funds** recognize students' achievements and help to further their education. Donors may select eligibility requirements. The Community Foundation offers efficient services to endow, manage, and award scholarships.

**Unrestricted Funds** provide the Community Foundation with the greatest flexibility to meet the most pressing and ever-changing needs of our community.

## Ways to Give

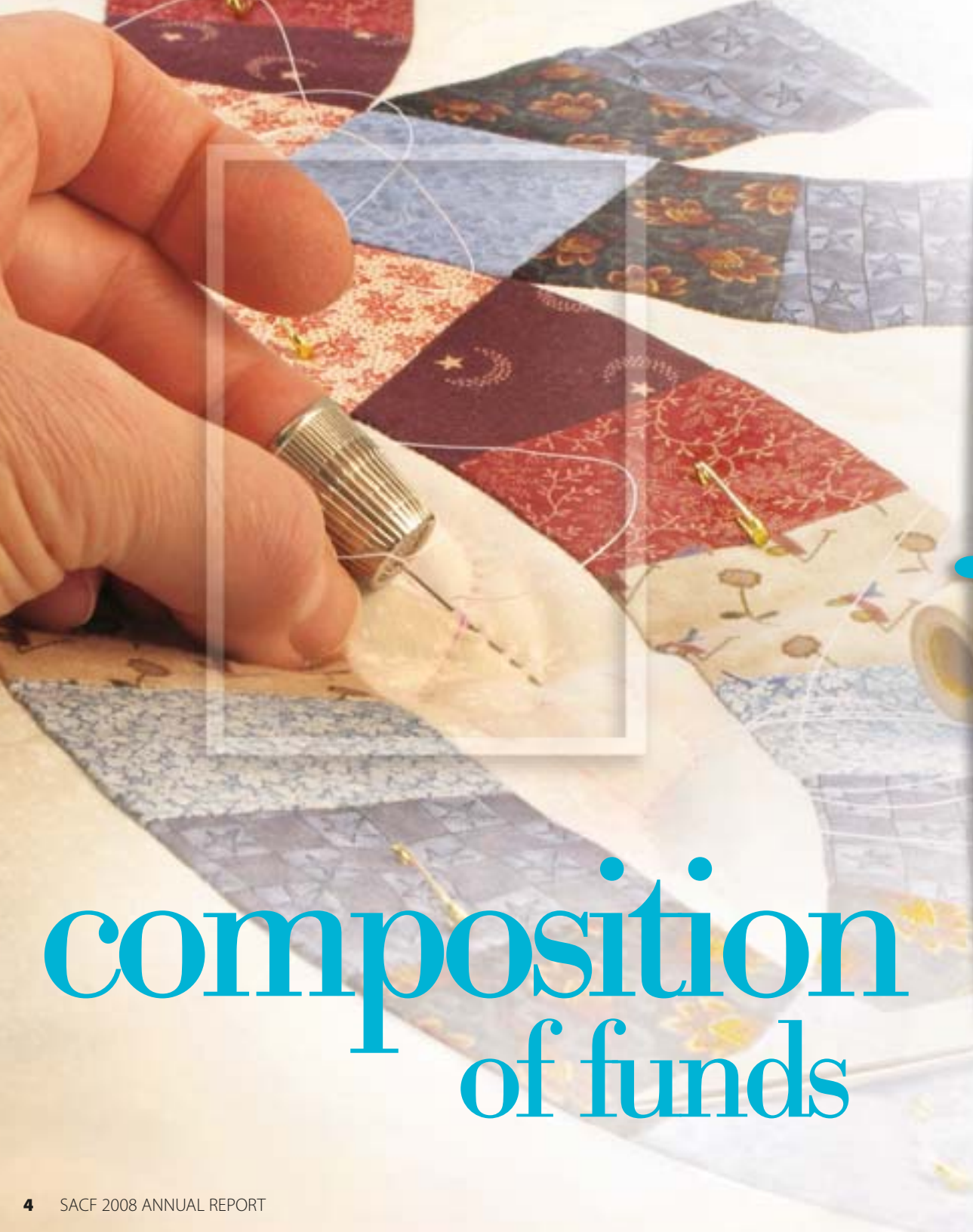
**Cash** is the easiest way to contribute. Donors who make gifts of cash are eligible for a charitable deduction in the year the gift was made.

**Appreciated Stock** may be donated to the Community Foundation as a charitable (in-kind) gift. Donors are eligible for a tax deduction for the fair market value of the stock. By donating appreciated stock to the Community Foundation, donors can avoid capital gains tax that would otherwise occur at the sale of the stock.

**Bequests** are the most common form of planned giving. By including a charitable bequest in a will, donors are able to make gifts that are simple and, in many cases, larger than they could make during their lifetime. The bequest can take the form of a specific amount of money, or may serve as a "residual bequest," where the remainder of a donor's assets become a gift after all other specific bequests have been paid out. Gifts made to charity by bequest are deducted from the donor's adjusted gross estate.

**Retirement Plans & Life Insurance** allow donors to use assets held in an individual retirement account (IRA), 401(k), 403(b) or similar account to start a fund at the Community Foundation at the time of their death. Many donors choose to donate all or part of their retirement plan to the Community Foundation. These accounts, while very attractive to defer tax during the donor's lifetime, are the most heavily taxed assets in an estate at death.

to the next.



# composition of funds

## **Dolores D. Adams Memorial Scholarship Fund**

The earnings shall be distributed annually in amounts of at least \$250 each to selected students of the graduating class of Pine Grove Area High School, based on financial need, who will attend a college, university or trade school.

## **Dolores D. Adams Pine Grove Community Memorial Fund**

The earnings are paid one-third to the Pine Grove Ambulance Association (EMS), one-third to Pine Grove North End Fire Company and one-third to Pine Grove Hose, Hook and Ladder Company.

## **Ashland Area Historic Preservation Society Fund**

The earnings are paid to Ashland Area Historic Preservation Society for such uses and purposes, as the said organization shall determine.

## **Ashland Area Midget Football Association, Inc. Fund**

The earnings are paid to the Ashland Area Midget Football Association, Inc.

## **Ashland Area Scouting Fund**

The earnings are used to provide scouts with equipment and help pay their expenses; it is for both male and female scouting. There are no geographic limits to the awards.

## **Ashland Girl Scout Campership Fund**

The earnings pay for the attendance of Brownies, Junior Girl Scouts, Cadet Girl Scouts and Senior Girl Scouts at camp. There are no geographic limits to the awards.

## **Ashland Mutual Fire Insurance Company Fire and Safety Fund**

The earnings are used to purchase equipment and supplies for fire fighting, fire prevention, or first aid, and for the attendance of firemen at any fire fighting or prevention schools. Awards are made in the Ashland area.

## **Ashland Public Library Fund**

The earnings are paid to the Ashland Public Library for the use by the library in defraying the expenses of its activities.

## **Ashland Rotary Club Charitable Trust**

This is a donor advised fund. Each year the Ashland Rotary Club suggests, and the Schuylkill Area Community Foundation's Directors approve, the distribution of earnings to various organizations.

## **Ashland Tri-Centennial Fund**

The Ashland Tri-Centennial Fund designates its earnings to be distributed to the Ashland Borough Council for the benefit of the citizens of Ashland and for the general purposes of the borough.

## **Ashland Volunteer Fire Department, Washington Fire Company No. 1 and American Fire Company No. 1 Trust**

The earnings are divided equally between the two fire companies to assist them in obtaining and maintaining their fire fighting equipment.

## **Blaze Belfiore Memorial Scholarship Fund**

The Scholarship Fund will make annual distributions to St. Joseph's Center for Special Learning in Pottsville for the tuition of a student attending the center. A committee will recommend the recipient of the scholarship, with Mr. Belfiore serving as a member of the committee.

## **Mark R. Bell Memorial Award**

The earnings are awarded annually to a member of the graduating class of North Schuylkill Junior-Senior High School who is going to pursue further study leading to a Bachelor of Science degree in elementary education.

## **Bethany Children's Home Fund**

The earnings are paid to Bethany Children's Home for such uses and purposes as the Bethany Children's Home shall determine.

## **Elwood T. Bracey Fund**

The earnings are for any educational, charitable, scientific, or literary uses and purposes or others of a similar nature. There is no geographic limit to projects funded by these earnings, which are distributable at the Directors' discretion.



### **Butler Township High School Alumni Scholarship Fund**

The earnings provide grants to graduates of North Schuylkill High School who are residents of Butler Township to further their education.

### **Marie M. Campbell Scholarship Fund**

The annual earnings are divided equally and paid to Nativity B.V.M. High School and Marian High School, to defray the tuition, in whole or part, of students attending the Catholic High Schools.

### **Carlyon Charitable Trust Fund**

This is a donor advised fund. Each year the donor suggests, and the Schuylkill Area Community Foundation's Directors approve, the distribution of earnings to various charitable organizations.

### **Carr-Willower Memorial Scholarship Fund**

The earnings of this Scholarship Fund shall be awarded annually to graduates of North Schuylkill High School, Cardinal Brennan graduates who graduated in 2007, and earlier, as well as graduates of any Catholic High School who reside in the geographic areas served by the school districts of Mahanoy Area, North Schuylkill and Shenandoah Valley at the time of their graduation from a Catholic High School. Preference shall be given to graduates who plan to enroll, or are enrolled, in a program leading to a Bachelor's, Master's and/or Doctoral degree in education, and/or educational administration.

### **Leonard Chaikowsky Academic Award**

The earnings shall be awarded to a graduating senior of Shenandoah Valley High School who plans to pursue educational study and/or training at either an accredited college or university or an accredited trade school and who has performed credibly both academically and in service to the community which makes up Shenandoah Valley School District.

### **Chamber of Commerce Christmas Decoration Fund**

The earnings are paid to the Ashland Chamber of Commerce for its use in providing the annual Ashland Christmas decorations.

### **The Citizens' National Bank of Ashland Community Fund**

The earnings are used to maintain, promote and improve the welfare, health, education, employment, happiness, safety and security of the citizens of the Ashland area. The Directors determine what projects or programs to fund.

### **James D. Collins Memorial Scholarship Fund**

The earnings shall be divided equally and distributed annually to students who are graduates of the Mahanoy Area School District and the Tamaqua Area School District. These scholarships are for attendees of accredited colleges or universities or non-profit technical or vocational schools.

### **Community Fund**

Contributions not ear-marked for a specific fund are placed in this fund with the earnings distributed at the Directors' discretion.

### **Dr. Rudolph A. Constien Scholarship Fund**

The earnings provide grants to residents of the Borough of Ashland to further their education. Attendance may be at a college, university, graduate school, nursing school, trade or craft school or for specialized training.

### **Tara M. Corson, Timothy R. Kimber & Joseph P. McGeoy Fund**

The earnings shall be awarded annually to a member of the graduating class of Pottsville Area School District who, throughout his/her high school career, achieved a superior scholastic record and who participated extensively in some form of athletics.

### **Ethel M. Jones Ermert, R.N., Memorial Award in Obstetrics**

The earnings each year are awarded to the person in the Pottsville Hospital School of Nursing who has the highest mark in obstetrics. Originally the award was given to

the graduate of the Ashland State Hospital School of Nursing, but when that School was closed, the award was transferred to the geographically closest School of Nursing.

### **Eureka Park Fund**

The earnings are used exclusively for repairs and maintenance of Eureka Park, Ashland.

### **FARM Youth Scholarship Fund**

The fund allocates its earnings as scholarships for students to attend a two-year or a four-year accredited educational institution. Recipients are selected based on FARM's established scholarship practices.

### **Felker-Smith Memorial Fund**

The earnings are awarded each year to the graduate of North Schuylkill High School, who is a resident of Butler Township, and who has the best academic record of all Butler Township students for the four years' attendance at North Schuylkill High School.

### **Marian Fenstermacher Fund**

The fund was established for use at the discretion of the Community Foundation Board of Directors. The fund was established as a discretionary fund.

### **Robert C. Fetterolf Memorial**

The earnings provide an award to a graduate of North Schuylkill High School who is pursuing training leading to an R.N. diploma and B.S.N. degree.

### **First Baptist Church of Ashland Fund**

The earnings are distributed to the Ashland Public Library (30%), Baptist Children's Services (10%), Washington Fire Company #1 (10%), American Hose Company (10%), Schuylkill Women in Crisis (10%) and an award to a student at North Schuylkill High School pursuing a degree in the nursing field (30%).

### **Foundation for Agriculture and Resource Management Shadle Nature Center/Weston Fund**

The earnings are paid annually to the Foundation for Agriculture and Resource Management for such

uses and purposes as the said organization deems appropriate within the Dr. James S. Shadle Nature Center and Bear Creek Environmental Area.

### **Frackville Free Public Library Fund**

The earnings are to be paid to Frackville Free Public Library for such uses and purposes as the Library determines.

### **Elizabeth K. Frank Memorial Music Fund**

The earnings are awarded each year to a graduating senior of the Pine Grove Area High School who has participated actively in one or more of the school's musical organizations.

### **Ben Franklin Trust**

By act of the Pennsylvania General Assembly, the principal of Ben Franklin's 200-year old Trust was distributed among Pennsylvania's community foundations. The earnings are used to benefit the public libraries of Schuylkill and four neighboring counties.

### **Friends of the Foundation Fund**

Under the terms of this discretionary fund, the Directors of the Foundation will determine how to distribute the earnings for educational, charitable, scientific, or literary uses and purposes to qualified persons or organizations.

### **Gabriel Chamber Ensemble Endowment Fund**

The earnings from this endowment fund shall be paid to the Gabriel Chamber Ensemble for such uses and purposes as the said organization shall determine.

### **T. Stuart Goyne Memorial Fund**

The earnings are awarded each year to a graduate of North Schuylkill High School who has the second best record for excellence in mathematics.

### **Leslie E. Harner Instrumental Music Memorial Fund**

The earnings from this fund shall be paid to graduating seniors who are members of the Tremont Fire

Company Community Band. If there is no graduating senior who is a member of the Band, earnings may be retained for distribution to eligible students in the following year.

### **Martha M. Herbert & Michael J. Herbert, M.D. Charitable Trust**

This is a donor advised fund. The earnings are awarded annually to two graduates of Minersville Area High School and one graduate of Nativity B.V.M. High School for attendance at a college or university. The remaining earnings are to benefit the Minersville Public Library, St. Nicholas Ukrainian Catholic School, Good Shepherd Regional School and Minersville Area School District.

### **Higher-Ups Park Fund**

The earnings are used exclusively for repairs and maintenance of Higher-Ups Park, Ashland.

### **Human Services Fund**

The earnings are paid to such organizations or activities which promote or engage in programs or activities which improve and enhance the quality of life in Schuylkill County as recommended by the Department of Human Services, County of Schuylkill.

### **Huntzinger-Schadel Family Scholarship Trust**

The earnings provide scholarship assistance to graduates of the Tri-Valley High School for attendance at a college, university or technical school beyond the high school level but not for graduate work.

### **Emma T. Irwin Memorial Fund**

The earnings are awarded each year to the graduate of the North Schuylkill High School who excels in art.

### **Johnson-Beckno (Pechno) Memorial Fund**

The earnings are paid one-third to the Society for Crippled Children of Schuylkill County, one-third to Schuylkill Women in Crisis and one-third to Rape and Victim Assistance Center of Schuylkill County.

# composition of funds

## **Alice E. Kear Music Scholarship Fund**

The earnings shall be awarded annually as a scholarship grant to a member of the graduating class of Minersville Area High School and a member of the graduating class of Pottsville Area High School who will attend a college or university to major in the study of music.

## **Betsy Rubright Kent Memorial Fund**

The earnings are awarded each year to the graduate of the North Schuylkill High School who excels in home economics.

## **Frederick T. Kull & Betty A. Kull Memorial Fund**

The earnings provide scholarship aid to graduates of North Schuylkill High School who in college are majoring in mathematics or biological or physical science.

## **Frederick T. Kull & Betty A. Kull Scholar-Athlete Fund**

The earnings provide scholarship aid to graduates of North Schuylkill High School who are attending a college or university and who in high school achieved a superior scholastic record and who participated extensively in some form of athletics.

## **Mary I. Kull Memorial Fund**

The earnings provide grants to residents of the Borough of Ashland to further their education with emphasis on those training for nursing careers or to educate or care for handicapped persons.

## **Lasting Legacy For Pottsville**

The fund was established to support the goals of the Bicentennial Committee. The three major projects include: Yuengling Bicentennial Park, General Joulwan Park and Union Square Station, as well as projects and special events that make Pottsville a great place to live, work and play.

## **Laubenstein Memorial Fund**

The earnings are used to maintain, promote and improve the welfare, health, education, employment, safety and security of the citizens of Ashland. Each year the Directors determine what projects to fund.

## **Lauer Community Fund**

The earnings are used to maintain, promote and improve the welfare, health, education, employment, safety and security of the citizens of Ashland. Each year the Directors determine what projects to fund.

## **Rae Ann Lubold Memorial Fund**

The earnings are awarded each year to the person in the Pottsville School of Nursing who is the valedictorian of that class.

## **Dr. Gail D. Mackey, VMD, DABVP Animal Fund**

The earnings shall be awarded or distributed to individuals, organizations and/or municipalities to foster the bond between animals and humans so as to improve quality of life.

## **Shirley Manbeck Veterinary Scholarship Fund**

This fund was established exclusively for charitable, educational, and scientific purposes to provide financial assistance to Schuylkill County students who graduate from college and have been accepted to a Veterinary School of Medicine with preference to those residents who graduated from either Tamaqua, Pine Grove or Schuylkill Haven High Schools.

## **Cornelius J. McFadden and Anna M. McFadden Memorial Trust Fund**

The earnings are payable to St. Joseph's Catholic Church, Ashland (60%), St. Mauritius Catholic Church, Ashland (10%), Ashland Public

Library (5%), North Schuylkill Team of Volunteer Home Care (5%), and the remainder (20%) to such projects as are selected by the Directors.

## **Isabelle Ross Mettam Performing Arts Fund**

The earnings are used to promote and sponsor any activity associated with what is known as the performing arts, such as music, dance, theater and all the variations thereof. There are no geographic limits to the awards.

## **Ralph W. Morgan Memorial Fund**

The annual earnings shall be distributed in memory of Ralph W. Morgan to a student who attends or has attended any secondary school in Schuylkill County and also attends or has attended the Schuylkill Technology Centers in Schuylkill County and who plans to attend any accredited technical school, college or university.

## **Mother's Memorial Fund**

The earnings are used to maintain the Ashland Mother's Memorial and the site.

## **Dorothy Wewer Narcovich Scholarship Fund**

The earnings shall be awarded annually as scholarships to students who are members of St. Mauritius Roman Catholic Church or St. Joseph's Roman Catholic Church, both located in Ashland, PA and who will be attending any Catholic High School in Schuylkill County or the surrounding area.

## **The Nature Fund**

The earnings shall be awarded or distributed to individuals, organizations and/or municipalities engaged in protecting, preserving and rehabilitating the environment and natural resources, included but

not limited to, restoring wildlife and its habitat both on land and in water, eliminating stream pollution and controlling flood damage, minimizing soil erosion and developing and improving recreational and natural areas.

## **Andrew Neidlinger Memorial Fund**

The award will be distributed annually to a student of the graduating class of Mahanoy Area High School who has been a member of the school's football team (either actively as a player, or as a substitute sitting on the bench), who has a 2.5, or better scholastic average, and who plans to enter a medically oriented post-secondary program at an accredited institution of learning.

## **North Schuylkill Volunteer Home Care Fund**

The earnings are paid to North Schuylkill Team of Volunteer Home Care.

## **Joseph M. O'Neill, Jr. Memorial Fund**

Distributions from this fund will be made annually as an award to a graduating senior whose course of study was Electromechanical/Industrial automation and Robotics at the Schuylkill Technology Center, North Campus. Selection of the recipient will be made by the instructor at the Schuylkill Technology Center in accordance with the guidelines established by the O'Neill family.

## **Frank J. Pepper & Thomas J. Pepper Memorial Fund**

The earnings are used to maintain, promote and improve the welfare, health, education, employment, safety and security of the citizens of the Ashland area. Each year the Directors determine what projects to fund.

## **Pfluger-Przylik Family Scholarship Fund**

The earnings shall be awarded annually as a scholarship grant to a member of the graduating class of Shenandoah Valley High School to attend a college or university to major in a technical field such as accounting, computer technology, business or engineering.

## **Pottsville Enrichment Fund**

The earnings from this fund will go to the Charles Baber Cemetery for improvements and functions, which will benefit the citizens of Pottsville.

## **Maud M. Prichard Memorial Fund**

The earnings are awarded each year to a graduate of the North Schuylkill High School who excels in mathematics.

## **Carl F. Reichwein, M.D., Memorial Fund**

The earnings are paid to the Priest serving Saint Mauritius and Saint Joseph's Roman Catholic parishes in Ashland to be used by him to provide financial aid for children of the two parishes in obtaining education in Catholic elementary schools.

## **Reidler Family Charitable Trust**

This is a donor advised fund. Each year the donor suggests and the Schuylkill Area Community Foundation's Directors approve the distribution of earnings to various charitable organizations.

## **Reidler Family Helping Hand Fund**

This is a donor advised fund. Each year the donor suggests and the Schuylkill Area Community Foundation's Directors approve the distribution of earnings to various charitable organizations.

## **Reidler Family Library Trust**

The earnings are paid to the Ashland Public Library.



**Ringtown Area Library Fund**

This is a designated fund with annual earnings paid to the Ringtown Area Library for such uses and purposes as the said organization shall determine.

**William J. "Rex" Roberts Memorial Fund**

The earnings are awarded each year to the graduate of the North Schuylkill High School who excels in English.

**Melba S. Royal and Robert A. Royal Fund**

The annual earnings of the fund will be distributed to the United Presbyterian Church of Pottsville (63.26%), Pottsville Free Public Library (9.185%), Schuylkill County Council for the Arts (9.185%), Trinity Episcopal Church for the upkeep of Charles Baber Cemetery (9.185%) and the City of Pottsville Shade Tree Commission (9.185%).

**George J. Schilling Memorial Fund**

The earnings of this fund are distributed annually to the Washington Fire Company No. 1 in Ashland where Mr. Schilling was very active for many years.

**John C. & Helen M. Schreck Memorial Fund**

This is a donor advised fund. Each year the donor suggests and the Schuylkill Area Community Foundation's Directors approve the distribution of earnings to various charitable organizations.

**Schuylkill Conservation District Endowment Fund**

The earnings are paid to the Schuylkill Conservation District for such uses and purposes as the said organization shall determine.

**Schuylkill County Conservation and Environmental Improvement Endowment Fund**

The earnings from this endowment fund shall be paid annually to the Commissioners to be expended by them in conformance with the Environmental Stewardship and Watershed Protection Act of 1999.

**Schuylkill County Society For Crippled Children-McAdams Endowment Fund**

The earnings are paid to Schuylkill County Society for Crippled Children for such uses and purposes as the said organization shall determine.

**Schuylkill Haven Lions Community Charities Healthcare Scholarship Fund**

This fund will make annual distributions to eligible students who are employees or volunteers of the Schuylkill Haven Area EMS or graduates of the Schuylkill Haven or Blue Mountain School District to attend institutions of higher education majoring in healthcare-related fields of study.

**Schuylkill Haven Lions EMS Fund**

The earnings are paid to the Schuylkill Haven Area EMS for such uses and purposes as the said organization shall determine.

**Schuylkill United Way Endowment Fund**

The earnings are paid to Schuylkill United Way for such uses and purposes as the Schuylkill United Way shall determine.

**David Lee Sener Memorial Award**

The award is granted annually to a graduating senior at North Schuylkill High School who is the outstanding member of the brass section of the high school band. The selection of the recipient is made by the music Department of North Schuylkill High School.

**Eleanor B. Spencer Memorial Fund**

The earnings are used to maintain, promote and improve the welfare, health, education, employment, happenings, safety and security of the citizens of the Ashland area. The Directors determine what projects or programs to fund, and they are to construe liberally what constitutes the Ashland area.

**Dr. Robert Douglas Spencer Memorial Fund**

The earnings are to provide scholarship assistance to Cardinal Brennan High School graduates who graduated in 2007 and earlier years and graduates of any Catholic High School who graduated in 2008, or later, and reside in the geographic area served by the North Schuylkill School District, the Shenandoah Valley School District and the Mahanoy Area School District at the time of their graduation from a Catholic High School and to North Schuylkill High School graduates who are furthering their education. Preference is given to the education and training of medical students, medical technicians, nurses and hospital administrators.

**Roy P. Steeley Music Scholarship Fund**

The earnings are awarded each year to the most deserving graduate of the North Schuylkill High School band.

**Chester P. Steininger Memorial Fund (Accounting)**

The earnings from this fund are distributed to a graduate of Nativity B.V.M. High School who is attending or about to attend a college or university and who is pursuing a four-year college degree in Accounting.

**Chester P. Steininger Memorial Fund (Medical)**

The earnings from this fund are used to assist a graduate of any Schuylkill County High School who is studying oncology in medical school.

**Tim Stine Memorial Fund**

The earnings shall be distributed annually as an award to a graduating senior at Minersville Area High School who excels as a lineman of the Minersville Area High School football team.

**Mabel and Harry Strouse Memorial Fund**

This is a donor advised fund. Each year the donor suggests and the Schuylkill Area Community Foundation's Directors approve the distribution of earnings to various charitable organizations.

**Warren W. Stutzman Memorial Scholarship Fund**

The earnings shall be awarded annually as a scholarship to a member of the graduating class of Tri-Valley High School, who is going to attend a college, university and/or technical school beyond the high school level. The graduate selected shall be chosen primarily based upon his or her athletic achievements, with secondary consideration given to scholastic achievement, leadership ability and community involvement.

**Jean A. Tielman, R.N. Memorial Fund**

The earnings provide scholarship aid to a graduate of Nativity B.V.M. High School who is pursuing training leading to an R.N. diploma or B.S.N. degree.

**Raymond L. & Jean D. Tilmont Memorial**

The earnings provide scholarship aid over a four-year period to a member of Saint Mauritius Roman Catholic parish in Ashland who will be attending any Catholic High School in Schuylkill County.

**Elmer W. Toewe Memorial Fund**

The earnings are paid to Ashland Little League Baseball, Inc.

**United Steel Workers of America, Local 14372, Scholarship Fund**

The earnings are used to provide scholarship assistance for education above the high school level to children, stepchildren and adopted children and to grandchildren, stepgrandchildren and adopted grandchildren of the present members and also of former members, now retired, of the United Steel Workers of America, Local No. 14372.

**Ruth A. Wagner Memorial Fund**

The earnings are awarded each year to a graduate of North Schuylkill High School, who is a resident of Butler Township, and who excels in physical education.

**Washington Fire Company Community Ambulance Fund**

The earnings are paid to the Ashland Washington Fire Company Community Ambulance for its use in providing ambulance service to the area.

**Edward H. Watkins Memorial Fund**

The earnings shall be awarded annually to a graduating senior of North Schuylkill High School who has excelled in swimming throughout his or her high school career.

**Mary E. and Warren E. Wert and Gertrude C. Shuler Memorial Fund**

The earnings are paid to a member of the graduating class of the Millersburg Area High School who is going to pursue further education leading to a degree to teach Elementary or Secondary Education.

**Willow Park Fund**

The earnings are used exclusively for repairs and maintenance of Willow Park, Ashland.

**Loretta Pollack Woznisky-Lonoskie Fund**

The earnings shall be distributed annually as an award to a graduating senior at Pottsville Area High School, or its successor High School, who has demonstrated concern and dedication to preserving the environment and sustaining our green spaces.

**Joseph A. Zane, Esq. Family Charitable Trust**

This is a donor advised fund for libraries and recreational resources in the Shenandoah and Schuylkill Haven Areas, for support of families and family life and stroke victims and their families in Schuylkill County, and to preserve the dignity and historical value of non-profit cemeteries in Schuylkill County.



# 2008 grants

## 2008 Distribution

38,867.55	Educational	12.42%
45,152.53	Environmental	14.42%
14,285.21	Human Services	4.56%
38,399.84	Libraries	12.27%
26,831.30	Miscellaneous	8.57%
5,410.65	Performing Arts	1.73%
15,890.97	Public Safety	5.08%
13,888.61	Recreation	4.44%
6,479.89	Religious	2.07%
101,125.65	Scholarships	32.30%
3,089.75	Scouting	0.99%
3,657.18	Sports	1.17%

### **Educational** **(\$38,867.55 - 12.42%)**

4-H Youth Development Program of Schuylkill County  
 Good Shepherd Regional Catholic School  
 Lycoming College, 1812 Society Marian High School  
 Minersville Area School District  
 Nativity B.V.M. High School  
 St. Ambrose School Improvement Fund  
 St. Joseph's Roman Catholic Church  
 St. Nicholas Ukrainian Catholic School  
 Temple University School of Law  
 Various High School Awards throughout Schuylkill County

### **Environmental** **(\$45,152.53 - 14.42%)**

City of Pottsville Shade Tree Commission  
 Foundation for Agriculture & Resource Management (FARM)  
 Hawk Mountain Sanctuary  
 Mahanoy Creek Watershed Association  
 PA Institute for Conservation Education  
 Schuylkill Conservation District  
 Schuylkill County Conservancy  
 Schuylkill County Conservation and Environmental Improvement Endowment Fund  
 Schuylkill Keep It Pretty

# Teaching, caring and sharing is a life skill that we pass on to the next generation.

## **Human Services (\$14,285.21 - 4.56%)**

American Red Cross in Schuylkill & Northumberland Counties Avenues  
Baptist Children's Services Home  
Bethany Children's Home  
Canine Partners For Life  
Gaudenzia Fountain Springs  
Literacy Council for Schuylkill County  
Make-A-Wish Foundation of Greater PA & Southern W VA  
N. Schuylkill Team of Volunteer Home Care  
Office of Senior Services, Advisory Board Fund  
Rape & Victims Assistance Center of Schuylkill County  
Salvation Army  
Schuylkill County Society For Crippled Children  
Schuylkill United Way  
Schuylkill Women in Crisis  
Schuylkill YMCA  
St. Joseph Center for Special Learning  
The Interfaith Health Network of Schuylkill County  
The Salvation Army -Service Extension  
Unity Coalition of Schuylkill County

## **Libraries (\$38,399.84 - 12.27%)**

Ashland Public Library  
Frackville Free Public Library  
Minersville Public Library

Mount Carmel Area Public Library  
Pottsville Free Public Library  
Ringtown Area Library  
Schuylkill Haven Free Public Library  
Shamokin & Coal Township Public Library, Inc.  
Tower-Porter Community Library  
Tremont Area Free Public Library  
Tri-Valley Free Public Library

## **Miscellaneous (\$26,831.30 - 8.57%)**

Ashland Area Historic Preservation Society  
Ashland Chamber of Commerce  
Ashland Downtown, Inc.  
Borough of Ashland  
Charles Baber Cemetery  
Child Development Inc./Community Engagement for Early Childhood Education  
DARE of Schuylkill County  
Friends School of Baltimore  
Historical Society of Schuylkill County  
Joe Callaghan Irish Cultural Memorial Fund  
Knights of Lithuania, Anthracite Council 144  
Lasting Legacy  
Millersburg Ferry Boat Association  
Schuylkill Community Education Council  
Shriners Hospital - Philadelphia  
The Odyssey School  
The Wharton School  
Valley Forge Military Academy

## **Performing Arts (\$5,410.65 - 1.73%)**

ABA Mummers Club  
Ashland Area Community Choir  
Gabriel Chamber Ensemble  
Pottsville Area Barbershop Chapter  
Schuylkill Choral Society  
Schuylkill County Council for the Arts  
Schuylkill Symphony Orchestra  
Sovereign Majestic Theater Association

## **Public Safety (\$15,890.97 - 5.08%)**

American Hose Company  
Ashland Fire Police Association  
Pine Grove EMS  
Pine Grove Hose, Hook and Ladder  
Pine Grove North End Fire Company  
Pottsville Area EMS, Inc.  
Schuylkill Haven Area EMS  
Washington Fire Co. Community Ambulance Assoc., Inc.  
Washington Fire Company #1

## **Recreation (\$13,888.61 - 4.44%)**

American Hose Company (Fireworks)  
Ashland Area Recreation Board  
Ashland Borough  
Cressona Lions Club  
Eureka Park Summer Recreation  
Mother's Memorial

## **Religious (\$6,479.89 - 2.07%)**

Church of the Nazarene  
St. Joseph's Roman Catholic Church  
St. Mauritius Roman Catholic Church  
United Presbyterian Church

## **Scholarships (\$101,125.65 - 32.30%)**

Alice E. Kear Music Scholarship  
Blaze Belfiore Memorial Scholarship  
Butler Township High School Alumni Scholarship  
Carr-Willower Memorial Scholarship  
Chester P. Steining Memorial (Accounting) Scholarship  
Chester P. Steining Memorial (Medical) Scholarship  
Dolores D. Adams Memorial Scholarship  
Dorothy Wewer Narcovich Scholarship  
Dr. Robert Douglas Spencer Memorial Scholarship  
Dr. Rudolph A. Constien Scholarship  
Elizabeth K. Frank Memorial Scholarship  
FARM Youth Scholarship  
Frederick T. Kull and Betty A. Kull Memorial Scholarship  
Frederick T. Kull and Betty A. Kull Scholar-Athlete Scholarship  
Huntzinger-Schadel Family Scholarship  
James D. Collins Memorial Scholarship  
Martha M. Herbert and Michael Herbert, M.D. Science and Mathematics Scholarship

Mary I. Kull Memorial Scholarship  
Pfluger-Przybylik Family Scholarship  
Raymond L. and Jean D. Tilmont Memorial Scholarship  
Schuylkill Haven Lions Community Charities Healthcare Scholarship  
Shirley Manbeck Veterinary Scholarship  
United Steel Workers of America, Local 14372, Scholarship  
Warren W. Stutzman Memorial Scholarship

## **Scouting (\$3,089.75 - 0.99%)**

Ashland Boy Scout Troop 745  
Ashland Cub Scout Pack 749  
Hawk Mountain Scout Reservation, BSA  
Penn's Woods Girl Scout Council  
Schuylkill Sisters in Scouting

## **Sports (\$3,657.18 - 1.17%)**

Ashland Area Midget Football Association  
Ashland Little League Baseball, Inc.  
Ashland Teener League  
North Schuylkill Youth Soccer Association  
Northern Valley Legion Baseball  
Valley Forge Military Academy & College Sports Fund  
Willow Park Recreation Comm. dba Ashland Area Girls Softball

**Total:  
\$313,079.13**



## Schuylkill Headwaters Association Fund

Schuylkill Headwaters Association, Incorporated has established a fund for the benefit of its organization. The annual distributions from this fund will help to perpetuate the actions of this organization, specifically, work on drainage from abandoned mines. The mission statement of Schuylkill Headwaters Association is to promote the environmental integrity of the Schuylkill River, its tributaries, and the watershed that lies within the boundaries of Schuylkill County.

## St. Vincent DePaul Society of Upper Schuylkill County Endowment Fund

This fund was established by the St. Vincent DePaul Society of Upper Schuylkill County to provide an annual income to the organization for charitable uses and purposes as determined by the organization's administrators.

## Lavelle AMVETS Post #156 Scholarship Fund

The Lavelle AMVETS Post #156 created this scholarship fund to provide post-secondary educational scholarships to individuals who meet the following criteria:

Is a resident of Butler Township, Schuylkill County, at the time of application;

Is a child of a member of the AMVETS or of a member of the armed forces of the United States on active duty; and

Is attending or will attend a post-secondary college, university, or trade school.

The Scholarship Committee of the Community Foundation will select the recipients.

The Community Foundation is a collection of philanthropic funds, each created by a different donor at a different time for a different purpose. Each fund retains its own identity, donor defined objectives and benefits from pooled investments with other funds.

# new funds



living by what we earn; we make a life by what we give. - Winston Churchill



## Butch Kennedy Memorial Award Fund

An award in memory of Butch Kennedy was established by the Anthracite Region Center for Independent Living – Disability Action Crew. The annual award will be made to a person or persons who are or will be attending a post-secondary college, university or trade school. The awardees must have a physical or mental disability or have been involved in the disability advocacy movement. Additionally, the awardees must reside in the area served by Anthracite Region Center for Independent Living – Disability Action Crew, namely Schuylkill County, Carbon County, and Lower Luzerne County. The recipients may receive grants in more than one academic year and for any number of years, provided that he or she re-applies each year.



## Pottsville Catholic Alumni Fund

The Pottsville Catholic Alumni Association established this fund as a means of aiding students attending Nativity B. V. M. High School. The earnings shall be distributed annually as an award to a student or students entering into the freshmen year at the school. There are designated geographical boundaries for the residence of these students, covering the same areas as originally served by Pottsville Catholic High School. The students will be selected on the basis of overall scholastic ability, financial need, and commitment to the community through service outside the classroom, leadership skills and concern for the environment. A committee from the school will select the recipients of the award.



## Billie Payne Scholarship Fund

As a tribute to a remarkable woman for her community dedication and service, the friends of Billie Payne established this fund and surprised her with the announcement of its formation at a dinner in her honor. The terms of the fund stipulate that the scholarship award shall be made annually to the Schuylkill County high school senior who meets the following criteria:

- Was crowned the Greater Pottsville Winter Carnival Snowflake Princess;
- Has maintained a 3.0 or better grade point average through her senior year of high school;
- Has demonstrated leadership skills;
- Has engaged in meaningful community service; and
- Will attend a post-secondary educational institution in the summer or fall after her high school graduation.

If the Snowflake Princess does not meet all the criteria, the award may be made to a runner-up contestant, using the final standings as order of preference, as the substitute first criteria. The Greater Pottsville Winter Carnival Committee will make the recommendation of the person to receive the award.



Wal-Mart Distribution Center #7030, Amber Goodman



Susquehanna Bank, Brett Fulk and Ginger Kunkel

## Gladys Boehmer Creates the Davis/Boehmer Fund

Gladys Boehmer of Nuremberg passed away on May 14, 2007, leaving a Last Will and Testament specifically creating a permanent endowment fund with Schuylkill Area Community Foundation to benefit the Nuremberg/Weston Fire Company, Ambulance Association, Lions Club Charity Fund and Emmanuel United Church of Christ in Nuremberg.

The Community Foundation is very honored that Mrs. Boehmer thought of us in her desire to create a lasting legacy for charities that she cared about so deeply. It has been a pleasure working with Attorneys Frank Toole and David Rattigan in establishing this fund. Attorney Toole was also a member of the Schuylkill Area Community Foundation Board of Directors from 1995 to 2002.

Mrs. Boehmer was born in Zion Grove, May 29, 1920. She was the daughter of the late Lloyd E. "Pete" and Birdella (Berry) Davis and spent most of her life in Nuremberg. Prior to retiring, she was employed by J. S. Raub Shoe Store, Hazleton, for 50 years. She also worked as a telephone exchange operator and a presser in the Nuremberg Dress Factory.

She was an active member of Emmanuel United Church of Christ, Nuremberg, where she sang in the choir, was a member of the women's guild, and was involved in church fundraisers. She was a member of the Order of the Eastern Star Lodge No. 248, Hazleton, and was president of Nuremberg Alumni Association for the past 15 years.

Preceding her in death, in addition to her parents, was her husband, Roy E. Boehmer, who passed away August 18, 1995, and was a resident of Ashland.

## Diversity Fund for Schuylkill County

This Field of Interest Fund was established with two substantial contributions from Wal-Mart Distribution Center #7030 in the amount of \$5,000 and another donation from Susquehanna Bank for \$2,500. Accepting the contributions on behalf of the Community Foundation is Eileen Kuperavage, Executive Director.

The annual earnings from this fund will be distributed to qualified organizations that meet the criteria set forth in the fund agreement. The Schuylkill Area Community Foundation's Grant Committee will select the recipients.

# new funds

As we  
express our  
gratitude, we  
must never  
forget that  
the highest  
appreciation  
is not to  
utter words,  
but to live  
by them.

- John F. Kennedy







# Investing in your Community

## Pottsville Enrichment Fund

Attorney J. Robert Zane worked with Schuylkill Area Community Foundation in 2005 to create the Pottsville Enrichment Fund. The Last Will and Testament of Kathryn E. Speacht, a Pottsville resident, provided that the Foundation should receive the residue of her Estate to create this fund.

The endowment fund principal will be invested in perpetuity and the annual earnings of the fund are paid to the Trustee of the Cemetery, Trinity Episcopal Church in Pottsville, for the charitable aspects of the Charles Baber Garden Cemetery, which is a public garden cemetery established under the terms of the will of the late Charles Baber. In 2006, the principal of the fund was \$168,022 and it continues to grow with the generous contributions of individuals, proceeds from fundraising events and bequests such as Kathryn Speacht's. The fund total is currently \$183,621 and the garden cemetery committee is committed to building the endowment fund to ensure the future of this historical property.

In 2008, the proceeds from the sales of "The Charles A. Baber Cemetery – A Genealogical & Historical View," by Andrew J. Matta were deposited into the fund as well as all proceeds from the specialty basket and gift certificate auction on Baber Appreciation Day. If you are interested in making a contribution to the fund or creating your own legacy, please contact the Community Foundation to schedule a private meeting to discuss your charitable goals.

## Charitable Bequests

The reasons for making charitable bequests are varied and very personal. The desire to give back, to make a difference, to leave some kind of lasting legacy – these aspirations are often expressed by bequest donors.

### How a Bequest Works:

You include a gift to the Community Foundation in your will; we can help you or your attorney with recommended language. You determine the charity or charities you wish to support and the type of fund you would like to establish with your gift.

Upon your death, we set up a fund in your name, in the name of your family, or in honor of any person or organization you choose.

Your charitable gift is excluded from your assets for estate tax purposes.

Our board issues grants in the name of the fund you establish. We handle all the administrative details.

Your gift is an endowment that is invested over time. Your gift – and all future earnings from your gift – becomes a permanent source of community capital, helping to serve the community forever.

# philanthropists

## thank you...

Schuylkill Area Community Foundation would like to thank all our generous individuals, businesses and organizations for contributing to the Foundation's work throughout 2008. We could accomplish nothing without donors who support our mission of building a permanent endowment to meet the most pressing current and future needs of Schuylkill County. Gifts come in all shapes and sizes and are extended from the goodness of our hearts. The results of charitable gifts are amazing, and your financial support will impact Schuylkill County for generations to come.



/M - in Memory of  
/H - in Honor of

3 C's Family Restaurant  
A Friend/M of Dorothy Hughes Fetterolf,  
AHS Class of '44  
A Friend/M of Bettina Rudy Laucks,  
AHS Class of '44  
A Friend/M of Frederick Loeper,  
AHS Class of '44  
A Friend/M of John Platt, AHS Class of '44  
Lisa Aderhold  
Robert Allen  
Milt Anchorstar  
Anonymous Donors  
Anthracite Region Center for Independent  
Living - Disability Action Crew  
Ashland Area Rotary Club  
Ashland Area Rotary Club/M of  
Stephen Fago  
Ashland Area Rotary Club/H of  
Paul Reidler's 100th birthday  
Ashland Community Enterprises Board  
of Directors/M of Harry Strouse  
Ashland Elks Lodge 384 Antlers  
The Ashland Foundation/M of Harry Strouse  
Ashland Little League Baseball, Inc.  
B & T Distribution  
Jean Baglin/M of Harry Strouse  
Bill Baldwin  
John Baruka  
Mr. & Mrs. Richard L. Berger  
Mr. & Mrs. Richard L. Berger/M of  
Harry Strouse  
Jack & Karen Bertolet  
Bob Weaver Chevrolet  
Margaretta Bolich/M of Harry Strouse  
John & Dee Boris  
Borough of Ashland Recreation Fund  
Jack Botto  
Beth Boyer  
Boyer's Food Markets, Inc.  
Simon Braukus  
Dan & Chris Brennan/M of Harry Strouse  
Jeremiah C. Brennan  
Owen Brommer  
Margaret Mary Brown/M of Harry Strouse  
Melissa A. Burke, DMD  
Amy Burkhart

Constance Calabrese, Esq./M of Harry  
Strouse  
Tom, Carol & Cole Campbell  
Thomas J. Campion, Jr.  
Stella Cappella/M of Harry Strouse  
Robert S. Carl, Jr.  
Robert Carlyon  
J. Terry Case  
Dave & Micki Casey  
Charles Baber Cemetery  
Memorial from a "friend" of Charles  
Baber Cemetery  
Charles Baber Cemetery,  
Andrew Matta's memorial book sales  
Charles Baber Cemetery,  
Baber Day raffle fundraiser  
Julian & Nora Chipionia  
Mark Chwastiak  
Martina & Peter H. Chwastiak, II  
Norma Corse  
Steve & Marjorie Cotler  
Steve, Marjorie & "Beauty" Cotler  
Rob & Debbie Crosswell  
Carlton C. Crouse  
Customink.com  
William & Ruth Davidson  
George Davis  
Day Family  
Day Wealth Management  
Annette DeMaria  
Bonnie Lee & Carmen A. DiCello  
Dr. Christina DiCello  
Down Home Inspections  
Downtown Tavern  
Ted Dreisbach  
Mr. & Mrs. Matthew Dudish  
Jody Dunnigan  
Michael Dwyer  
Joseph A. Eckley  
Wanda K. Edelman/M of Harry Strouse  
Carl D. & Skye L. Edling/M of Harry Strouse  
Gregory Eidinov  
Richard C. Elison  
Bert Evans  
Evans Delivery Company, Inc.  
Kevin Fanelli  
Fellows & Smink Dental Associates  
Dick Fenstermacher  
Sonny Fenstermacher  
First National Bank of Minersville  
First National Bank of Pennsylvania  
Jim & Pam Foley/M of Harry Strouse  
Angela Frank/M of Elizabeth K. Frank  
Mr. & Mrs. Donald Frantz/M of  
Harry Strouse  
Gerald & Janette Freiler/M of  
Harry Strouse

Kathleen Galavage  
 Philip & Clara Gaughan/M of Harry Strouse  
 Harold & Ruth Geist/M of Harry Strouse  
 Donald & Carol Gensel/M of Edward F. & Mildred E. Gensel  
 Donald & Carol Gensel/M of Helen Kull  
 Donald & Carol Gensel/M of Carl G. & Mary E. Lasser  
 Donald & Carol Gensel/M of Harry Strouse  
 Mr. & Mrs. Harry Gensemer  
 John & Mary Terese Gillis/M of Harry Strouse  
 Gary & Kathleen Glessner/M of Harry Strouse  
 Karlene Gliem  
 Good Samaritan Regional Medical Center  
 William Good  
 James P. Goodman  
 Frank Grabowski  
 George & Marianne Graham  
 The Great Pottsville Cruise  
 GTP Corp.  
 Linda Haberstroh  
 Halabura Tree Farm  
 Leo F. Haley  
 Mr. & Mrs. Brian Hallick  
 Rev. Harold L. Hand, Jr.  
 Bill Hanley  
 Edward & Mary Hauck  
 Kay Hedrick/M of father and commemoration of his birthday  
 Charles Heizenroth/M of Harry Strouse  
 Donald W. Helbig  
 Robert & Ann Marie Hepler/M of Harry Strouse  
 Herman Yudacufski Charitable Foundation  
 Hershey Long Term Care Pharmacy  
 Diana Hewitt  
 David P. & Betty J. Hock  
 Jeffrey & Gail Hoffman/M of Rosita DeCarlo's mother  
 Sally & Michael Hoffman  
 Deanna Hogan/H of Harry Strouse's 96th Birthday  
 Edward & Deanna Hogan/M of Harry Strouse  
 Mr. & Mrs. David J. Holley  
 Holobetz Family  
 Ronald & Betts Honicker  
 William I. Horn, Sr.  
 Clyde & Valarie Hornberger  
 David & Beverly Houtz  
 Violet Howell  
 Calvin & Janet Hoy  
 Ken Huebner  
 John & Ann Marie Hummel  
 Andrew N. Hutzel  
 John Jacavage  
 Brenda Jenkins, D.D.S.  
 Memorial from George Jenkins, a "friend" of Charles Baber Cemetery

Eve Jones/M of Harry Strouse  
 John & Beth Jones  
 Mr. & Mrs. Joseph H. Jones  
 Joseph Jones, Jr., Esq.  
 William & Eileen Jones  
 Ethel McCloskey Joyce  
 Peter Joyce  
 Patrick Kane  
 Ed Kennedy  
 Edward C. Keyworth  
 Yongcheol Kim  
 Geoffrey & Judy Kitsock  
 Kiwanis Community Fund/M of Harry Strouse & Charles Remaley  
 Bud & Ann Koch/Pinecrest Tree Farms  
 Sharon Koszyk/H of Harry Strouse's 96th Birthday  
 Sharon Koszyk & family/M of Harry Strouse  
 F. Thomas Kull, Jr./H of Helen Kull's 100th Birthday  
 Tom and Maggie Kull/M of Harry Strouse  
 Tom & Maggie Kull, Jan & Bill Kreutel & Nancy Kull/M of William Drumheller  
 Tom & Maggie Kull, Jan & Bill Kreutel & Nancy Kull/M of Helen Kull  
 Eileen Kuperavage/H of Harry Strouse's 96th Birthday  
 Gerald & Eileen Kuperavage/M of Harry Strouse  
 Lasting Legacy of Pottsville  
 Lavelle Amvets  
 Anne Chaikowsky - LaVoie  
 Bob & Carole Lee  
 Mary Alice Leskin  
 John & Kim Levkolic  
 Lewis, Caravan & Williams: Attorney's At Law  
 Jeffrey & Kristin Lewis/M of George Schilling  
 Lions Club of Schuylkill Haven/M of Paul Heck  
 Ian Lipton  
 Mahanoy Valley Historical Society  
 Jean Maliniak  
 Kelly & Mike Malone  
 Edward (Ted) Manion  
 Jack Mansell  
 Bernard & Mary Ellen Marchalonis  
 James Marconis/M of Harry Strouse  
 Johanne Zerbey Martz, Esq./M of Harry Strouse  
 McBreen Family  
 Joanne McCloskey  
 Helen McGeever  
 Mike McGeever  
 Charlotte Tyson Mewborn  
 Edwin Miller

Frank & Diane Miller  
 Steve Miller  
 Herm Minnig  
 Moe's Pub  
 James Monaghan/M of Harry Strouse  
 Joan Monahan/M of Harry Strouse  
 Muddy Creek Sportsman Club  
 James Muldowney  
 J. Patsy Z. Mummert/M of Harry Strouse  
 J. Patsy Z. Mummert/M of the Williams family - James, Anna, Edith and Elsie  
 Annie & Frank Murphy  
 Patrick Murphy  
 Carolee Murray  
 Josephine L. Nagle  
 Andrew Neidlinger Memorial Scholarship Committee  
 Robert & Barbara Nestor/M of Harry Strouse  
 Tom Ney  
 North Schuylkill Band Boosters  
 John Norton  
 Sandra K. Nunemacher  
 Henry & Holly Nyce  
 Casey, Connor and Hannah O'Boyle  
 Cindy Stine O'Boyle  
 Tom O'Reilly  
 Franklin Osenbach & Cora Gamelin Osenbach/M of Harry Strouse  
 Clayton and Naomi Ost  
 Palmyra Pharmacy  
 Al Palonis  
 Dean & Elizabeth Paul/M of Harry Strouse  
 Dr. & Mrs. David Paul & Family/M of Harry Strouse  
 Dee & Jestyn Payne  
 Leslie R. & Jean Payne  
 Mickey Pellish  
 Joseph Piel  
 Kurt & Bonny Pfluger  
 Guy & Roberta Piza/M of Harry Strouse  
 Jeanne Boyer Porter  
 Brian & Angela Potts/M of Harry Strouse  
 Pottsville Catholic High School Alumni Association  
 Pottsville Lions Charities, Inc.  
 PPL Corporation  
 Peter Pron  
 Joseph M. Purcell  
 Richard & Joanne Purcell  
 The Quandel Group  
 Georgine Quirk  
 Jack Quirk  
 Carl & Rosie Raring  
 Estate of Margaret Raymond in Memory of Faith, Peggy & Lewis Raymond  
 The Reidler Foundation  
 Andrew & Marie Reiley

Mr. & Mrs. John D.W. Reiley  
 William Reiley, Esq.  
 Carole & John Reilly, Sr./M of Harry Strouse  
 Elizabeth Remaley & Charles W. Remaley, Inc./M of Harry Strouse  
 Rent The Sun  
 Dale L. Repp  
 Senator James J. Rhoades  
 Dwight Rieman  
 Riley & Fanelli, P.C., Attorneys At Law  
 Ringtown Area Library Association  
 Bob & Nancy Roberts  
 Harold Rupert  
 Michelle Sacchetti  
 Sands Ford of Pottsville  
 Michael Sausser  
 Charles V. Savage/M of Harry Strouse  
 Frank & Marie Scheuren/M of Harry Strouse  
 Catherine Schilling/M of George Schilling  
 Catherine Schilling/Commemoration of 58th wedding anniversary  
 Catherine Schilling/Remembrance of husband's birthday  
 Catherine Schilling and family/M of Harry Strouse  
 Fred & Diane Schilling/M of Harry Strouse  
 Henry Schlitzer  
 Joseph & Nancy Schlitzer  
 F. Dale Schoeneman  
 Frank Schoeneman  
 Leonard Schumack, Esq./M of Harry Strouse  
 Schuylkill Community Education Council  
 Schuylkill Community Education on behalf of Schuylkill Technology Centers  
 Schuylkill County Dairy  
 Schuylkill Headwaters Association, Inc.  
 Schuylkill United Way  
 Schuylkill United Way/M of Paul D. Heck  
 Schuylkill Wellness Services  
 Carol Seitzinger  
 Mark Serrian/M of Harry Strouse  
 Service Electric Company  
 Bob & Deb Shaud  
 Craig S.L. Shields  
 Shope Gardens Construction Co.  
 John & Karen Simodejka  
 Ann Snyder/M of Harry Strouse  
 Lori Spotts  
 St. Vincent DePaul Society of Upper Schuylkill County  
 Mr. & Mrs. Frank Staudenmeier/M of Harry Strouse  
 James & Brenda Stepanchick/M of Inez Gensel  
 James & Brenda Stepanchick/M of Regina "Jean" Spieles  
 Arthur J. Sterner

Elaine Stine  
 Denise & Daniel Stoner  
 Irene Stump  
 Mr. & Mrs. Randy Stutzman  
 Thomas Stutzman/M of James A. Stutzman, Sr.  
 Susquehanna Bank  
 Brenda Swank/H of Harry Strouse's 96th Birthday  
 Shawn & Brenda Swank/M of Harry Strouse  
 Brian & Nancy Taras  
 Nellie Terefinko/M of Harry Strouse  
 Brandon Terraciano  
 Rev. & Mrs. J. Rex Thomas/M of Donald Helwig  
 Rev. & Mrs. J. Rex Thomas/M of Foster Lex  
 Rev. & Mrs. J. Rex Thomas/M of Lester Metzinger  
 Rev. & Mrs. J. Rex Thomas/M of Marvin Smink  
 Rev. & Mrs. J. Rex Thomas/M of Mabel Strouse  
 Rev. J. Rex & Shelby Thomas/M of Harry Strouse  
 Rick & Melanie Thornburg  
 Michael Tobash  
 Michael Tobash/Tobash Insurance Agency  
 Atty. Frank & Nancy Toole/M of Harry Strouse  
 Richard Torpey  
 Union Bank & Trust Company  
 Jack & Arlene Wabby  
 Susan Wagner  
 Washington Fire Company Community Ambulance Association/M of Harry Strouse  
 Dr. Louise Wachter  
 Robert Wachter  
 Bob & Sue Weaver  
 Weis Markets, Inc.  
 Louis Welsh  
 Paul White/M of parents, Haydn & Mae White  
 Rick & Rosalie Wiest  
 Shirley Wolfgang/H of Harry Strouse's 96th Birthday  
 Shirley Wolfgang/M of Harry Strouse  
 World Resources Company  
 Vince & Lynn Wychunas  
 Dr. Joseph Yarworth/M of Harry Strouse  
 Keith Youst  
 Richard Yuengling  
 John & Helene Youskites/M of Harry Strouse  
 Dr. Joanne Zogby/M of Harry Strouse



## Investment & Spending Policies

The investment objective of your Community Foundation is to build funds that will meet the community's needs today and to continue funding opportunities for generations to come. The Foundation's investment and spending policies are designed to preserve the inflation-adjusted spending power of its funds.

We utilize a "Total Return" approach to guide our investing and base our spending policy on a four- year average payout. This approach has enabled the Investment Committee and Board of Directors to fund the many grants and scholarships we have provided the community over the past 40 years.

We expect to meet the future needs of the community by staying focused on our long term objectives of the fund.

## Statement of Financial Position as of December 31, 2008

### ASSETS

Cash – Checking M&T	\$ 137,965
Cash - Oppenheimer	528
Accounts Receivable	3,790
Money Market Funds – Oppenheimer and M&T	654,311
Investments:	
Equities	7,269,561
Preferred Stocks	1,074,152
Corporate Bonds	376,282

**TOTAL ASSETS** **\$ 9,516,589**

### LIABILITIES

Funds Held for Other Agencies	\$ 116,043
Accrued Payroll Taxes	1,817

**TOTAL LIABILITIES** **\$ 117,860**

### NET ASSETS

Unrestricted	\$ 31,763
Temporarily Restricted	717,257
Permanently Restricted	8,649,709

**TOTAL NET ASSETS** **\$ 9,398,729**

**TOTAL LIABILITIES AND NET ASSETS** **\$ 9,516,589**

# financial report

The Foundation is exempt from federal income taxes under section 501(c)(3) of the Internal Revenue Code and classified as a public charity under section 509(a)(3). It is also exempt from state taxes and is registered with the Pennsylvania Bureau of Charitable Organizations. All contributions are accepted for use subject to the Foundation's Articles of Incorporation and By-Laws.

The official registration and financial information for Schuylkill Area Community Foundation is registered with the Pennsylvania Department of State and may be obtained by calling toll free, within Pennsylvania, 1-800-732-0999. Registration does not imply endorsement. Copies of the annual audit report and Form 990 are available at both Foundation offices.

# sponsors

Publication of our Report to the Community was underwritten by generous support from the following:

Integrated, innovative financial solutions that work in the real world.

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