

2020 Annual Report

(ELEBRATE PHILANTHROPY

Message from our Executive Director

Needless to say, 2020 was not the year we had expected it to be. As we flipped our calendars into a new decade, there was hope for what the new Roaring 20's would bring. Ideas for our Annual Reception were being molded around the iconic black and gold themes of the Great Gatsby era. We were excited to share a new event: Schuylkill Gives, through in-person registration, on site visits, live broadcasts from participant locations, and sharing the successes from around the county. We also looked forward to the amazing nonprofit programs and projects that we were about to fund.

Then. Everything. Changed.

Our vocabulary changed to words like: Zoom, Teams, pivot, social distancing, physical distancing, quarantine, worldwide pandemic, masks, and hand sanitizer.

Everything that we had done or had planned needed to be reevaluated for the health and safety of our community and world. However, one thing did not change, and by most accounts it came to the forefront of our thoughts and discussions: Philanthropy.

As needs arose, our community responded in the best way that it knew how – to support our neighbors, friends, businesses, and nonprofits who serve those around us. Schuylkill Gives, even though planned prior to the pandemic, came at a time when most nonprofits were also shifting their fundraising from in person events to an online format.

Contributions to Schuylkill Area Community Foundation funds also continued to grow. We worked with donors to create 3 new funds and our portfolio grew to \$32,301,847.84 in managed assets – reflecting a 10 % growth from 2019.

As we continue to reflect on the year 2020 and look forward to the coming years through a new lens, we thank you for continuing to support our community through contributions, funds, scholarships, graduation awards, and grants.

Stay well,

Amanda Campbell

Amanda Campbell, Executive Director

CHUYLKILL REA Give Locally. Help Locally. COMMUNITY FOUNDATION

Mission Statement

The mission of the Schuylkill Area Community Foundation is to serve the interests of the philanthropic donors and to become stewards of financial gifts that support our community.

Vision Statement

Schuylkill Area Community Foundation envisions a community that embraces philanthropy to sustain generations today and tomorrow!

The Community Foundation encourages philanthropy at all levels, provides comprehensive donor services and responds to changing needs and opportunities in the community including: Arts & Culture, Education, Environment, Community, Health & Wellness, Human Services.

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ESTABLISHING A FUND

Schuylkill Area Community Foundation continues to become an increasingly important source of funding to enhance the quality of life for Schuylkill County. The Foundation offers donors - individuals, families, businesses and nonprofit organizations - the flexibility and expertise needed to help them determine which type of fund best matches their interests and will achieve their philanthropic goal.

Types of Funds to Consider

Designated Funds

ONGOING SUPPORT Donors may create a fund at the Foundation to benefit a specific organization or to establish an education award. In the event the specified organization ceases to exist, the Foundation is able to adjust the distribution to insure the fund carries out its original purpose and intent.

Scholarship Funds

EDUCATIONAL SUPPORT Donors may create scholarships to support students who are graduating from a particular school, attending a particular school, or studying a specific field. Each scholarship is unique and is accomplishing the criteria set forth by the donor.

Field of Interest Funds

TARGET SPECIFIC ISSUES Field of Interest Funds provide donors the opportunity to support particular areas of interest that reach many organizations. The Foundation distributes earnings to the most appropriate programs within the areas of arts and culture, education, environment, health and wellness, and human services.

Unrestricted Funds

PROACTIVE AND RESPONSIVE Unrestricted Funds provide the Foundation with the greatest flexibility to meet the most pressing and ever changing needs and opportunities within our community.

Donor Advised Funds

INVOLVED ANNUAL GIVING Through Donor Advised Funds, a donor can have an active hand in his or her charitable giving by having the right to recommend annually to the Foundation which organizations should be supported by the fund. Grants are then made, in the name of the fund, to qualified charities.

Methods of Giving

Bequests

A charitable bequest is the most common form of planned giving and it provides important estate tax advantages. Donors will continue their charitable legacies for years to come by including a gift in their will to continue to support the causes or organizations that are important to them. SACF has recommended legal language for all types of charitable bequests.

Cash

Cash is the easiest way to contribute. Donors who make gifts of cash are eligible for a charitable deduction in the year the gift was made.

Retirement Plans and Life Insurance

Donors can use assets held in an individual retirement account (IRA), 401(k), 403(b), or a similar account to start a fund at the Community Foundation at the time of their death. These accounts, while very attractive to defer tax during lifetime, are the most heavily taxed assets in an estate at death.

Appreciated Stock

Stocks may be donated to the Community Foundation as a charitable gift. Donors are eligible for a tax deduction for the fair market value of the stock and can avoid a capital gains tax.

Charitable IRA Opportunity

Donors who are age 70-1/2 and older are able to make donations to charity from their IRA without needing to claim that distribution as income. To transfer a gift from your IRA, contact your IRA administrator directly. This provision does NOT allow transfers to Donor Advised Funds.

Thank You for Your Support

Below are the nonprofits and their donations received during Schuylkill Gives.

Organization	Amount	Donors
Walk In Art Center	\$10,015.00	32
Orwigsburg Area Free Public Library	\$9,280.00	113
Ringtown Area Library	\$6,270.00	121
Nativity BVM High School	\$6,045.00	48
СЕВА	\$5,635.00	29
Servants to All	\$5,366.00	61
Hillside SPCA	\$3,688.00	72
Schuylkill County's VISION	\$3,105.00	44
Shenandoah Area Free Public Library	\$3,050.00	42
Schuylkill Area Community Foundation	\$2,280.00	82
Red Creek Wildlife Center, Inc.	\$2,065.00	36
Schuylkill County Historical Society	\$1,524.99	30
Schuylkill County Conservancy	\$1,240.00	40
Ashland Public Library	\$1,010.00	14
Helping Harvest Food Bank	\$920.00	19
Majestic Theater Association	\$900.00	38
Pottsville Free Public Library	\$875.00	19
Jewel Women's Center	\$830.00	23
RUTH STEINERT MEMORIAL SPCA	\$818.00	24
STC Food Truck Fund	\$660.00	16
Schuylkill Free Shakespeare	\$595.00	24
Safer Streets for Tamaqua's Little Feet	\$355.00	9
Schuylkill County Council for the Arts	\$320.00	9
St. John the Baptist Church	\$250.00	4
Tamaqua Community Arts Center	\$210.00	5
St. Joseph Center for Special Learning	\$180.00	6
Friends of the Schuylkill Area Community Foundation	\$145.00	5
Arnold Delin Education Fund	\$110.00	2
Brain Injury Association of Pennsylvania	\$110.00	3
Pinegrove Historical Society - Stanhope School Projec	t \$110.00	3

INVESTMENT COUNSEL

The Community Foundation's First "Giving Day"

Give Locally.

Schuylkill • Gives

Help Locally.

1

MID PENN BANK

Schuylkill Area Community Foundation learned about Giving Days during a conference for Pennsylvania Community Foundations. The inaugural Schuylkill Gives, a purely online 24-hour giving day, was held on Thursday, May 14, 2020. The planning for this event began prior to any mentions of COVID 19, quarantine, office closures, or ZOOM, but the event came at the perfect time to support the nonprofits who serve our Schuylkill County community.

Together, 667 donors raised \$67,962 in 24 hours! During the day, participating nonprofits were eligible to win additional prizes sponsored by Mid Penn Bank, during the lunch time Power Hour, and Carnegie Investment Council, for the most unique donors for the entire day.

Donors were also provided an option to Tip the Host, or donate to the Friends of the Schuylkill Area Community Foundation Fund, which annually provides unrestricted grant money to our community nonprofits.

2



Grank J. Staudenmeier 1950-2020

Frank served on the Board of Directors of Schuylkill Area Community Foundation from July 1, 1993 to February 29, 2020.

Frank acted as mentor and shared his knowledge of the work of the charitable foundation with all members of the Board of Directors and staff, served as a member of the Ashland Committee and expended considerable



time to assure the Mothers Memorial and Ashland Parks were well maintained. He also served on the SACF Budget Committee for many years, lending his business expertise to this committee, and always served with no expectation of recognition for his efforts.

We are so thankful that Frank was a member of the SACF for over 27 years, and the residents of the

Ashland area and all of Schuylkill County have enjoyed, and in the future will continue to enjoy, the benefits and results of his unselfish service.

New Funds

Andrew and Lauretta Olinick Memorial Scholarship Fund

This scholarship fund has been established to honor Andrew and Lauretta Olinick, who believed that additional education and work skills were needed after graduating from high school. Hardworking and honest by example, they were devoted to their family, community, and church. They would always encourage one toward excellence, to be thoughtful and diligent in all things, and to pursue greater knowledge through a college or trade school education.

Andrew and Lauretta (Miller) Olinick graduated from the former Porter Township High School in 1937. After serving in the Navy during WWII, and then using the G.I. Bill, Andrew attended the county vo-tech school. Lauretta attended and graduated from business college immediately after high school.

This scholarship fund seeks to help a graduating senior of the Williams Valley School District obtain the higher education and additional skills needed for a career that will enable that senior to have a successful and fulfilling life.

Eleanor Wasley Chaikowsky Academic Award

Eleanor Wasley dreamed of becoming a research scientist. However, although she graduated from J. W. Cooper High School in Shenandoah with the highest grade point average in the 1938 Winter Class, she was deprived of the opportunity to attend college in a scientific field. Women at that time were often denied access to scientific institutions, or to certain majors in universities.

As an alternative, Eleanor attended Johns Hopkins Hospital School of Nursing, graduating in 1942. She quickly became a head nurse of Johns Hopkins general operating rooms, but World War II inspired her to resign her position and enlist in the Army Nurse Corps. Commissioned as a First Lieutenant, she became supervisor of surgery at Schofield Barracks Army Hospital, Hawaii. After the war, Eleanor returned to Johns Hopkins and, at age 26, became one of the hospital's youngest supervisors and instructors of operative technique. She later attended Catholic University's School of Nursing Education in Washington, D.C.

The Eleanor Wasley Chaikowsky Academic Award was established to acknowledge a female member of the graduating class of Shenandoah Valley who has a strong aptitude and interest in science, technology, engineering, or mathematics and plans to further her education in this field.

Philip and Josephine Rosenkrantz Scholarship Fund

This fund provides a graduation award to a Schuylkill Haven Area School District graduating senior who plans to major in business at a college or university.



/M - in Memory of

Arnold Delin Education Fund

Alan and Sandra Abeshaus /M Edna and Shi Abeshaus Anonymous Arianna Delin Barry and Selma Abeshaus **Benjamin Foster Delin Bradley Family Foundation** Carl and Ellen Runciman /M Arnold Delin Carl E. Johnson, MD, EdM., MSc /M Shirley Sarachek, Great Neck, NY Carol Field

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/H - in Honor of

Sam Weiss /M May Weiss Sonny Fenstermacher Steven Field Synthomer Foundation Various Contributors - Arnold Delin Education Fund Victor and Dena Hammel

Ashland Mutual Fire Insurance Company Fire and Safety Fund

Ashland Mutual Fire Insurance Company of PA Richard and Darlis Berger

Ashland Public Library Fund Richard and Darlis Berger

Ashland Volunteer Fire **Department. Washington Fire Company No. 1 and American** Fire Company No. 1 Trust

G. Fred and Diane Schilling

Carlyon Charitable Trust Fund Robert and Christine Carlyon

Craig R. Troutman Memorial Award Fund Erin Murhon

Frank J. Pepper & Thomas J. **Pepper Memorial Fund** Estate of Marie T. Scheuren

Frederick T. Kull & Betty A. Kull **Memorial Fund** inFaith Community Foundation

Jane, Jamie, Daniel and Dale Hedrick /H Catherine Schilling's 95th birthday

of 70th wedding anniversary

Kay Hedrick /M dad's (George Schilling) birthday

Human Services Fund Brenden Russell Lewis

Scholar-Athlete Fund

Alfred Benesch & Company

Commissioners Office

Explore Schuylkill

/M Frank Staudenmeier

/M Frank Staudenmeier

/M of Frank Staudenmeier

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George J. and Catherine

Schilling Memorial Fund

Catherine H. Schilling

Catherine H. Schilling

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inFaith Community Foundation

Hunter William Renninger **Memorial Scholarship Fund**

Allen and Lisa Coady /M Thomas Griffiths Blue Mountain Elementary East

Frederick T. Kull & Betty A. Kull Dale and Delores Renninger /M Thomas Griffiths Dale Wetzel / M Thomas Griffiths David and Denise Poda /M Elizabeth "Liz" Krause Friends of the Foundation Fund David and Theresa Lukasewicz /M Thomas Griffiths Debra Demcher /M Thomas Griffiths Ann F. Snyder /M Frank Staudenmeier Denise Krammes /M Thomas Griffiths Brian Canfield /M Frank Staudenmeier Frida Ness /M Thomas Griffiths George Graeff /M Thomas Griffiths Gerard and Christine Demcher /M Thomas Griffiths Hannah Abrams Hannah Abrams /M Thomas Griffiths Recreation /M Frank Staudenmeier Heath and Heather Renninger Gary and Kathy Glessner / M Eugene Stohn /M Dad, Thomas Griffiths James and Holly Ness /M Thomas Griffiths James Deichert /M Thomas Griffiths Jean Bensinger /M Thomas Griffiths Jim and Michelle Chicora /M Thomas Griffiths Joe and Beth Karmazin Northeastern Pennsylvania Alliance /M Thomas Griffiths John and Cheryl Strubhar /M Thomas Griffiths John and Karen Graeff, Jr. /M Thomas Griffiths John and Susan Minnichbach Various Contributors - Schuylkill Gives /M Thomas Griffiths Joseph and Linda Butcavage /M Thomas Griffiths Kenneth and Vicki Moyer /M George J. Schilling's birthday /M Thomas Griffiths Catherine H. Schilling in remembrance

Joseph Kriston / M Thomas Griffiths Kenneth Irwing / M Thomas Griffiths Linda Bolt /M Thomas Griffiths Linda Dietrich /M Thomas Griffiths LVPG/OB-GYN Red Horse Road /M Thomas Griffiths Maggie Griffiths in remembrance of Hunter's 13th birthday Maggie Griffiths / M Hunter William Renninger, Merry Christmas **Precious Hunter** David and Theresa Lukasewicz /M Thomas Griffiths

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James D. Collins Memorial **Scholarship Fund**

Diane Barrett Helene Calabrese **Patricia Collins**

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John and Anna Breitigan **Memorial Award Fund**

Jennie Breitigan

Jonathan "Feet" Palubinsky **Memorial Award**

Cindy Palubinsky Mahanov Area Education Association

Joseph M. O'Neill, Jr. Memorial Fund William and Mary Lou Hoffert

Lasting Legacy For Pottsville Pass Through Fund

Alvssa Heim Amanda Pavalko Angela Altemose Bill Stank Bonnie Witman Cassandra Phillips Chris Underkoffler Devian Weller / M Nicholas Novak Devian Weller / M Joe Neidlinger Douglas and Patricia Stine Ed Bubnis Eric Dietrich Gabrielle Nabholz Jon Marsh Kelly Mills Mike Reno Naomi Mullin and Josh Corson Natasha Wetzel Shannon Valentine & Jason Mollick Vanessa Dorian



Mary I. Kull Memorial Fund inFaith Community Foundation

Mechanicsville Ladies Auxiliary Award Fund Mechanicsville Ladies Auxiliary

Minersville Area High School Student Educational Fund

Estate of Eleanor Kutchooden

Mothers Memorial Fund

Borough of Ashland J. Patsy Z. Mummert /M James Williams and daughters Anna, Edith and Elsie James Monaghan

Nuremberg Community Ambulance Association Fund

Nuremberg Community Ambulance Association, Inc.

Paul M. Krukas Memorial Award Fund

Mahanoy Area Education Association Mr. and Mrs. Bernard Marchalonis Paul and Donna Peca Thaddeus Madden

Pfluger-Przybylik Family Scholarship Fund

Kurt and Bonny Pfluger

Philadelphia General Hospital Blockley School of Nursing Fund

Estate of Eleanor Kutchooden

Pottsville Lions Charities, Inc. Scholarship Fund Pottsville Lions Charities

Ringtown Area Library Fund

Ringtown Area Library Association

Schuylkill County Conservancy Fund

Jane Kruse / M Mal Weaver Bartram

Schuylkill County Historical Society Endowment Fund

Bernadette Sorokach /M Joseph Hupka Betty Greenback /M Joseph Hupka David and Andrea Sekellick /M of Joseph Hupka David Derbes /M Joseph Hupka Dr. Joann Zogby /M Joseph Hupka Edward and Mary Kay Burns /M Joseph Hupka Faith Ginther /M Joseph Hupka John and Cathy Kostick /M Joseph Hupka Kathleen Hartnett /M Joseph Hupka Patrick S. Ginther /M Joseph Hupka

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/M Joseph Hupka

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Schuylkill County Medical Society Alliance Award Fund

Various Contributors - Sch. Cty. Medical

Schuylkill Elder Abuse Prevention Alliance Scholarship Fund

Schuylkill Elder Abuse Prevention Alliance, Inc.

Schuylkill Haven Lions Community Charities Healthcare Scholarship Fund

Schuylkill Haven Lions Community Charities

Schuylkill Headwaters Association Watershed Conservation Award Fund

Jacob Jr. and Louise Tkachyk Living Trust /H Paul Lohin

Schuylkill Technology Center Food Truck Fund

Mary S. Timpany, Esq. Michael J. Cardamone Riverview Bank Spector Manufacturing Inc. (Spec Tec) Various Contributors - STC Food Truck Fund Zimmerman Machine, Inc.

Schuylkill Women In Crisis Endowment Fund

G. Fred and Diane Schilling

The Andrew and Lauretta Olinick Memorial Scholarship Fund

Stephen and Jan Olinick

The Cepheus Memorial Award Fund

David and Susan Morgan Elizabeth Clarke YourCause, LLC Trustee for Pfizer Foundation

The Eleanor Wasley Chaikowsky Academic Award Fund

Anne Chaikowsky La Voie Skirmantas

The Genevieve Heisler Eubanks Memorial Nursing Scholarship

Albert Evans Curtis and Cara Bates

The Jack Travis Memorial Award Elizabeth Christine Travis /M Jack Travis

The James J. and Mary Edith Rhoades Scholarship Fund

James J. & Mary Edith Rhoades Charitable Foundation

The Pediatric Autism Services Fund

My Pop's Place

The Philip and Josephine Rosenkrantz Scholarship Fund Schuvlkill Haven Area School District

The Schuylkill Intermediate Unit Fund

Schuylkill Intermediate Unit 29

Tyler Sincavage Memorial Fund

Edward and Amanda Sincavage /M Jack Tyler Sincavage's birthday

Washington Fire Company Community Ambulance Fund

Richard and Darlis Berger

William J. Jones, Jr. Memorial Award Fund

Joyce Clem Lisa Marencin Mahanoy Area Education Association

THANK YOU....

The Foundation would like to thank all of our generous donors for contributing to the Foundation's work. We could accomplish nothing without your support for our mission of building a permanent endowment to meet the most pressing current and future needs of Schuylkill County.

If we inadvertently omitted a contributor, please accept our sincere regrets.



Designated Purpose

Ashland Public Library Fund Adeline Strouse Memorial Fund Ashland Area Historic Preservation Society Endowment Fund Ashland Area Midget Football Association, Inc. Fund Ashland Downtown, Inc. Fund Ashland Girl Scout Campership Fund Ashland Tri-Centennial Fund Beatrice Wasley Legacy Fund Ben Franklin Trust Bethany Children's Home Fund **Butch Kennedy Memorial Fund** Carl F. Reichwein, M.D., Memorial Fund Chamber of Commerce Christmas **Decoration Fund** Cornelius J. McFadden and Anna M. McFadden Memorial Trust Fund David W. McClafferty Memorial Fund Davis / Boehmer Family Fund Elizabeth Keiser Moser RN Memorial Fund Elmer W. Toewe Memorial Fund Eureka Park Fund Faith and Friends Walking Hand in Hand Fund

Composition of Funds

Foundation for Agriculture and **Resource Management Shadle Nature** Center/Weston Fund Frackville Free Public Library Fund Fred J. Wiest and Elizabeth S. Wiest Memorial Fund Gabriel Chamber Ensemble Endowment Fund George J. and Catherine Schilling Memorial Fund Higher-Ups Park Fund Johnson-Beckno (Pechno) Memorial Fund Josette and Bert Evans Kimmels Evangelical Free Church Cemetery Fund Josette and Bert Evans Schuylkill Haven Union Cemetery Mausoleum Fund Lasting Legacy For Pottsville Fund Melba S. Royal and Robert A. Royal Fund Minersville Area High School Student Educational Fund Mothers Memorial Fund North Schuylkill Team of Volunteer Home Care Fund Patricia Freeh-Stefanek Tamagua Area Community Partnership Endowment Fund Pennsylvania Association for the Blind Endowment Fund Pottsville Enrichment Fund Pottsville Lions Charities, Inc. Endowment Fund **Reidler Family Library Trust** Richard and Mildred Sharp Memorial Fund Richard W. and Dolores D. Adams Pine Grove Community Memorial Fund **Ringtown Area Library Fund** Schuylkill Choral Society Fund Schuylkill Conservation District Endowment Fund Schuylkill County Conservancy Fund Schuylkill County Conservation and **Environmental Improvement Endowment Fund** Schuylkill County Historical Society Endowment Fund Schuylkill County Society For Crippled Children-McAdams Endowment Fund Schuylkill Haven Free Public Library Fund

Schuvlkill Haven Lions EMS Fund

Schuylkill Headwaters Association Fund Schuylkill United Way Endowment Fund Schuylkill Women In Crisis Endowment Fund St. Paul's Historic Cemetery Endowment Fund The Schuylkill Intermediate Unit Fund The Schuylkill Technology Center (STC) Fund Tyler Sincavage Memorial Fund Walk In Art Center Endowment Fund Washington Fire Company Community Ambulance Fund Wilfred C. La Voie Theatrical Fund Willow Park Fund

Donor Advised

Ashland Rotary Club Charity Fund Carlyon Charitable Trust Fund Friends of the St. Vincent DePaul Societies of Upper Schuylkill County Fund John C. & Helen M. Schreck Memorial Fund Joseph A. Zane, Esq. Family Charitable Endowment Fund Mabel and Harry Strouse Memorial Fund Reidler Family Charitable Fund Reidler Family Helping Hand Fund

Field of Interest

Arnold Delin Education Fund Ashland Area Scouting Fund Ashland Mutual Fire Insurance Company Fire and Safety Fund Ashland Volunteer Fire Department, Washington Fire Company No. 1 and American Fire Company No. 1 Trust Charles Werner Endowment Fund Dr. Gail D. Mackey, VMD, DABVP Animal Fund Fenstermacher/Hadesty's Legacy Fund Human Services Fund Isabelle Ross Mettam Performing Arts Fund Marian E. Fenstermacher Memorial Fund The Diversity Fund for Schuylkill County The Nature Fund The Pediatric Autism Services Fund

General Unrestricted

Eleanor B. Spencer Memorial Fund Elwood T. Bracey Fund Frank J. Pepper & Thomas J. Pepper Memorial Fund Fred V. Knecht Memorial Fund Friends of the Foundation Fund Laubenstein Memorial Fund Lauer Community Fund The Citizens' National Bank of Ashland Community Fund

Graduation Award

Andrew Neidlinger Memorial Fund Betsy Rubright Kent Memorial Fund Craig R. Troutman Memorial Award Fund David Lee Sener Memorial Award David R. Schmaldienst Music Award Fund Edward H. Watkins Memorial Fund



Emma T. Irwin Memorial Fund Ethel M. Jones Ermert, R.N., Memorial Award in Obstetrics Felker-Smith Memorial Fund First Baptist Church of Ashland Fund James R. Kruss Memorial Award Fund Jean A. Tielman, R.N., Memorial Fund Jeffrey Donnelly Memorial Award Fund John and Anna Breitigan Memorial Award Fund Jonathan "Feet" Palubinsky Memorial Award Joseph M. O'Neill, Jr. Memorial Fund Leonard Chaikowsky Academic Award Leslie E. Harner Instrumental Music Memorial Fund Loretta Pollack Woznisky-Lonoskie Fund Mark and Wanda Edelman Fund Mark R. Bell Memorial Award

Mary E. and Warren E. Wert and Gertrude C. Shuler Memorial Fund Maud M. Prichard Memorial Fund Mechanicsville Ladies Auxiliary Award Fund Paul M. Krukas Memorial Award Fund Pottsville Catholic Alumni Fund Rae Ann Lubold Memorial Fund Robert C. Fetterolf Memorial Ruth A. Wagner Memorial Fund Schuylkill County Medical Society Alliance Award Fund

Schuylkill Headwaters Association Watershed Conservation Award Fund Spartan Wrestling Boosters and Coaches 2004-2012 Award Fund Stephen Fago Memorial Fund Susan B. Berezwick Memorial Education Fund T. Stuart Goyne Memorial Fund Tara M. Corson,Timothy R. Kimber & Joseph P. McGeoy Fund The Eleanor Wasley Chaikowsky Academic Award Fund The Jack Travis Memorial Award Tim Stine Memorial Fund William J. "Rex" Roberts Memorial Fund William J. Jones, Jr. Memorial Award Fund

Scholarship

Alice E. Kear Music Scholarship Fund Billie Payne Scholarship Fund Blaze Belfiore Memorial Scholarship Fund Butler Township High School Alumni Scholarship Fund Carr-Willower Memorial Scholarship Fund Chester P. Steininger Memorial Fund (Accounting) Chester P. Steininger Memorial Fund (Medical) Dorothy and Edward Clevenstine Lourdes Regional Catholic High School Scholarship Fund Dorothy and Edward Clevenstine Scholarship Fund Dorothy Wewer Narcovich Scholarship Fund

Dr. Robert Douglas Spencer Memorial Fund Dr. Rudolph A. Constien Scholarship Fund Elizabeth K. Frank Memorial Music Fund FARM Youth Scholarship Fund Francis J. Towey, Jr. Memorial Scholarship Fund Fred G. Smith Golden Rule Scholarship

Award Fund

Frederick T. Kull & Betty A. Kull Memorial Fund Frederick T. Kull & Betty A. Kull Scholar-Athlete Fund Hunter William Renninger Memorial

Scholarship Fund

Huntzinger-Schadel Family Scholarship Trust James D. Collins Memorial Scholarship Fund John Rich Curran Memorial Scholarship Fund Joyce M. Stankavage, R.N. Memorial Scholarship Fund

Lavelle AMVETS Post #156 Scholarship Fund Lewis M. and Frederic J. Koch Scholarship Fund Mahanoy City Visiting Nurse Association Scholarship Fund

Marian P. Brennan Scholarship Fund Marie Bossler Phi Delta Kappa Kutztown

Chapter Scholarship Fund Marie M. Campbell Scholarship Fund

Martha M. Herbert & Michael J. Herbert, M.D.

Charitable Trust Mary I. Kull Memorial Fund

Pfluger-Przybylik Family Scholarship Fund Philadelphia General Hospital Blockley School of Nursing Fund Ralph W. Morgan Memorial Scholarship Fund Raymond L. & Jean D. Tilmont Memorial Richard W. and Dolores D. Adams Memorial Scholarship Fund Roy P. Steeley Music Scholarship Fund Ryan Paul Stankavage Memorial Scholarship Fund Schuylkill Elder Abuse Prevention Alliance Scholarship Fund Schuylkill Haven Lions Community Charities Healthcare Scholarship Fund Shirley Manbeck Veterinary Scholarship Fund Stephen and John Kocis Scholarship Fund

Pottsville Lions Charities, Inc. Scholarship Fund

Stephen and John Kocis Scholarship Fund The Andrew and Lauretta Olinick Memorial Scholarship Fund

The Cepheus Memorial Award Fund

The Genevieve Heisler Eubanks Memorial Nursing Scholarship

The James J. and Mary Edith Rhoades Scholarship Fund The Philip and Josephine Rosenkrantz Scholarship Fund

United Steel Workers of America, Local 14372, Scholarship Fund

Warren and Marcella Stutzman Memorial Scholarship Fund

Zarina Wahhab Nursing Scholarship Fund

Special Project

Circles of Giving Lasting Legacy For Pottsville Pass Through - Agency Fund Lasting Legacy For Pottsville Pass Through Fund Nuremberg Community Ambulance Association Fund Schuylkill Headwaters Association Pass Through Fund- Agency Schuylkill Technology Center Pass Through Fund

MORE INFORMATION:

Please visit sacfoundation.com for full descriptions of SACF funds.

High School Graduation Awards and Scholarships

Andrew Neidlinger Memorial Fund Arnold Delin Education Fund Betsy Rubright Kent Memorial Fund Craig R. Troutman Memorial Award Fund David Lee Sener Memorial Award David R. Schmaldienst Music Award Fund Edward H. Watkins Memorial Fund Emma T. Irwin Memorial Fund Ethel M. Jones Ermert, R.N., Memorial Award in Obstetrics Felker-Smith Memorial Fund First Baptist Church of Ashland Fund James R. Kruss Memorial Award Fund Jean A. Tielman, R.N., Memorial Fund Jeffrey Donnelly Memorial Award Fund John & Anna Breitigan Memorial Award Fund Jonathan "Feet" Palubinsky Memorial Award Joseph M. O'Neill, Jr. Memorial Fund Leonard Chaikowsky Academic Award Loretta Pollack Woznisky-Lonoskie Fund Mark and Wanda Edelman Fund Mark R. Bell Memorial Award Mary E. and Warren E. Wert and Gertrude C. Shuler Memorial Fund Maud M. Prichard Memorial Fund Mechanicsville Ladies Auxiliary Award Fund

Nonprofit Grants

Paul M. Krukas Memorial Award Fund Pottsville Catholic Alumni Fund Rae Ann Lubold Memorial Fund Roy P. Steeley Music Scholarship Fund Ruth A. Wagner Memorial Fund Schuylkill County Medical Society Alliance Award Fund Schuylkill Headwaters Association Watershed Conservation Award Fund Stephen Fago Memorial Fund T. Stuart Goyne Memorial Fund Tara M. Corson,Timothy R. Kimber & Joseph P. McGeoy Fund The Jack Travis Memorial Award Tim Stine Memorial Fund William J. "Rex" Roberts Memorial Fund William J. Jones, Jr. Memorial Award Fund

American Hose Company American Legion Post 434 American Red Cross Schuylkill **County Chapter** Anthracite Region Center for Independent Living Ashland Area Chamber of Commerce Ashland Area Community Choir Ashland Area Girls Softball Ashland Area Historical Society Ashland Area Midget Football Association Ashland Borough Police Department Ashland Borough/Ashland Recreation Ashland Boy Scout Troop 745 Ashland Community Enterprises Ashland Downtown Inc. Ashland Fire Police Association Ashland Historical Society Ashland Little League Baseball, Inc. Ashland Ministerial Association Ashland Public Library Avenues **Baptist Children's Services**

Big Impact Group of Schuylkill County **Bloomsburg University** Borough of Ashland **Boston College Canine Partners for Life Charles Baber Cemeterv Charles Baber Preservation Trust Char-Wills German Shepherd Rescue** Child Development, Inc. Church of Saint Patrick **Citizens Fire Co#1 City of Pottsville** Coach House Players Inc. **Crimson Tide Football Club Crossfire Youth Ministries Degenstein Community Library** Divine Mercy Roman Catholic Parish DonorsChoose.org Downtown Shenandoah, Inc. **Emmanuel Church of Christ** First United Methodist Church of Shamokin Foundation for Agriculture and **Resource Management** Frackville Free Public Library Freedom Guide Dogs for the Blind, Inc. Friedens United Church of Christ Friends of Gordon - FOG

Friends School of Baltimore **Gabriel Chamber Ensemble Girardville Historical Society** Girl Scouts in the Heart of Pennsylvania Hawk Mountain Sanctuary Association **Hegins Area Ambulance** Hegins Valley Mennonite Church Helping Harvest Food Bank Hillside SPCA **Kimmels Evangelical Free Church** Klingerstown Fire Company Lasting Legacy For Pottsville Lift Your Spirits Performing Arts Mahanoy Creek Watershed Association Mahantongo Fire Company Majestic Theater Association Millersburg Ferry Boat Association Milton Public Library Minersville Area Food Drive Minersville Area High School Minersville Area School District Minersville Public Library Montgomery House Library North Schuvlkill Band Boosters Nuremberg Weston Volunteer Fire Company Nurse-Family Partnership of Schuvlkill County Office of Senior Services Special Needs

Orwigsburg Area Food Pantry Orwigsburg Area Food Pantry Orwigsburg Area Free Public Library Orwigsburg Historical Society Orwigsburg Veterans Memorial Taskforce Pennsylvania Assoc. for the Blind Pine Grove Area Food Pantry Pine Grove Borough Recreation Board Pine Grove Community Church Student Ministry

Pine Grove EMS Pine Grove Hose, Hook and Ladder **Pine Grove Lions Club Pinegrove Historical Society** Pottsville Free Public Library Pottsville Lions Charities, Inc. Red Creek Wildlife Center, Inc. **Ringtown Area Library** Safer Streets for Tamagua's Little Feet Schuylkill Choral Society, Inc. Schuylkill Community Action Schuylkill Conservation District Schuylkill County Board of Commissioners Schuylkill County Conservancy Schuylkill County Council for the Arts Schuylkill County Fire Museum Schuylkill County Historical Society Schuylkill County Society For **Crippled Children** Schuvlkill County's VISION Schuvlkill Free Shakespeare Schuvlkill Haven Area EMS Schuylkill Haven Free Public Library Schuylkill Haven Historical Society Schuylkill Haven Island Committee Schuvlkill Haven Union Cemeterv Schuvlkill Headwaters Association. Inc. Schuvlkill Intermediate Unit 29 Schuylkill Technology Center Schuvlkill United Wav Schuylkill Women in Crisis (SWiC) Schuyllkill Haven Food Pantry Servants To All Sexual Assault Resource and Counseling Center of Lebanon/Sch Shamokin Area High Alumni Association Shamokin/Coal Township Public Library

Sisters of St. Casimir South Schuylkill Garden Club Special Olympics of Schuylkill County St. Charles Borromeo Catholic Church St. John's Evangelical Lutheran Church St. Joseph Center for Special Learning St. Joseph The Worker Parish St. Nicholas Ukrainian Catholic School St. Paul's Lutheran Church of Port Carbon St. Paul's United Church of Christ St. Vincent DePaul Society of Mahanoy City St. Vincent DePaul Society of Minersville Sweet Arrow Lake Conservation Association Tamagua Area Community Partnership The Arts Barn Education Center The Odyssey School **The Rotary Foundation** The Salvation Army The Salvation Army - Service Extension The Seeing Eye, Inc. Tower Porter Community Community Library Tremont Area Free Public Library **Tremont Community Organization Tremont Historical Society** Trinity College **Tri-Valley Charities Tri-Valley Free Public Library** Twin County Lions Club Foundation United Presbyterian Church Veterans of Foreign Wars Post 7654 Walk In Art Center Washington Fire Co. Community Ambulance Assoc. Inc Washington Fire Company No 1 WIAC Art 4U Wildlife Leadership Academy Williamstown Historical Society

Covid Pledge

2020 grant applications had already been submitted for the 2020 grant cycle prior to March 1, and SACF therefore recognized that many of the programs and projects of our nonprofits would be unable to be executed as planned.

As a member of the Council on Foundations, Schuylkill Area Community Foundation proudly signed the PHILANTHROPY'S COMMITMENT DURING COVID-19 Pledge.

Along with 804 of our foundation partners, WE PLEDGED TO:

- ✓ Loosen or eliminate the restrictions on current grants. This can include: converting project-based grants to unrestricted support; accelerating payment schedules; and not holding grantees responsible if conferences, events, and other project deliverables must be postponed or canceled.
- ✓ Make new grants as unrestricted as possible, so nonprofit partners have maximum flexibility to respond to this crisis. We will also support organizations created and led by the communities most affected that we may not fund currently.
- ✓ Reduce what we ask of our nonprofit partners, postponing reporting requirements, site visits, and other demands on their time during this challenging period.
- ✓ Contribute to community-based emergency response funds and other efforts to address the health and economic impact on those most affected by this pandemic.
- Communicate proactively and regularly about our decision-making and response to provide helpful information while not asking more of grantee partners.
- ✓ Commit to listening to our partners and especially to those communities least heard, lifting up their voices and experiences to inform public discourse and our own decision-making so we can act on their feedback. We recognize that the best solutions to the manifold crises caused by COVID-19 are not found within foundations.
- ✓ Support, as appropriate, grantee partners advocating for important public policy changes to fight the pandemic and deliver an equitable and just emergency response for all. This may include its economic impact on workers, such as expanded paid sick leave; increasing civic participation; access to affordable health care; and expanded income and rental assistance. It should also include lending our voices to calls to action led by grantee partners, at their direction and request.
- ✓ Learn from these emergency practices and share what they teach us about effective partnership and philanthropic support, so we may consider adjusting our practices more fundamentally in the future,

in more stable times, based on all we learn.

COUNCIL on FOUNDATIONS

STATEMENT OF FINANCIAL POSITION DECEMBER 31, 2020

ASSETS		
CURRENT ASSETS		
Cash and Cash Equivalents	\$	488,022
Investments:		
Common Stocks		25,749,780
Preferred Stocks		2,9 <mark>41,956</mark>
Corporate Bonds		146,934
Mutual Funds		3,063,844
TOTAL CURRENT ASSETS		32,390,536
PROPERTY AND EQUIPMENT		
Computer Systems and Office Equipment		79,821
Less: Accumulated Depreciation		(53,265)
TOTAL PROPERTY AND EQUIPMENT - NET		26,556
TOTAL ASSETS	\$	32,417,092
LIABILITIES AND NET ASSETS	Þ	
LIABILITIES AND NET ASSETS	P	XK
	\$	8,401
LIABILITIES	\$	8,401 932
LIABILITIES Accrued Expenses	\$	
LIABILITIES Accrued Expenses Deferred Revenue	\$	932
LIABILITIES Accrued Expenses Deferred Revenue Payroll Liabilities	\$	932 166
LIABILITIES Accrued Expenses Deferred Revenue Payroll Liabilities Scholarships Payable	\$	932 166 59,184
LIABILITIES Accrued Expenses Deferred Revenue Payroll Liabilities Scholarships Payable Funds Held for Other Agencies	\$	932 166 59,184 324,031
LIABILITIES Accrued Expenses Deferred Revenue Payroll Liabilities Scholarships Payable Funds Held for Other Agencies TOTAL LIABILITIES - ALL CURRENT	\$	932 166 59,184 324,031
LIABILITIES Accrued Expenses Deferred Revenue Payroll Liabilities Scholarships Payable Funds Held for Other Agencies TOTAL LIABILITIES - ALL CURRENT NET ASSETS	\$	932 166 59,184 324,031 392,714
LIABILITIES Accrued Expenses Deferred Revenue Payroll Liabilities Scholarships Payable Funds Held for Other Agencies TOTAL LIABILITIES - ALL CURRENT NET ASSETS Unrestricted	\$	932 166 59,184 324,031 392,714 17,085
LIABILITIES Accrued Expenses Deferred Revenue Payroll Liabilities Scholarships Payable Funds Held for Other Agencies TOTAL LIABILITIES - ALL CURRENT NET ASSETS Unrestricted Temporarily Restricted	\$	932 166 59,184 324,031 392,714 17,085 14,940,806

Financial Report prepared by Jones & Co.

Investment & Spending Policies

The investment objective of your Community Foundation is to build funds that will meet the community's needs today and continue funding opportunities for generations to come. The Foundation's investment and spending policies are designed to preserve the inflation-adjusted spending power of its funds.

We utilize a "Total Return" approach to guide our investing and base our spending policy on a four-year average payout. This approach has enabled the Investment Committee and Board of Directors to fund the many grants and scholarships we have provided the community.

We expect to meet the future needs of the community by staying focused on our long-term objectives of the fund.

Disclosure

The official registration and financial information for Schuylkill Area Community Foundation is registered with the Pennsylvania Department of State and may be obtained by calling toll free, within Pennsylvania, 1-800-732-0999. Registration does not imply endorsement. Copies of the annual audit report and Form 990 are available at the Foundation office.

The Foundation is exempt from federal income taxes under section 501(c)(3) of the Internal Revenue Code and classified as a public charity under section 509(a)(1). It is also exempt from state taxes and is registered with the Pennsylvania Bureau of Charitable Organizations. All contributions are accepted for use subject to the Foundation's Articles of Incorporation and By-Laws.

SCHUYLKILL REA Give Locally. Help Locally. COMMUNITY FOUNDATION

216 South Centre Street · Pottsville, PA 17901-3501 Phone: (570) 624-7223 · Fax: (570) 624-7256

www.sacfoundation.com

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